

PRE-SUBMISSION SIGN IN SHEET

Project Name and Number RFP #650-41-25 Employee Retirement Plan Investment Management and Financial Wellness Consulting
Date Issued November 17, 2025
Due Date: December 12, 2025 at 9:00 a.m.
Pre Sub Meeting December 3, 2025 at 9:00 a.m.

Company Name	Company Address	Phone Number	Fax Number	E-Mail	Representative
HACP	412 Boulevard of the Allies, 6 th Floor Pittsburgh, PA 15219	412-643-2768	412-456-5007	<u>Brandon.havranek@hacp.org</u>	Brandon Havranek
HACP	412 Boulevard of the Allies, 6th Floor Pittsburgh, PA 15219	412-899-6746	412-456-5007	<u>Jodi.Peze@hacp.org</u>	Jodi Peze
HACP	412 Boulevard of the Allies, 6th Floor Pittsburgh, PA 15219	412-643-2768	412-456-5007	<u>Ricardo.williams@hacp.org</u>	Ricardo Williams
HACP	412 Boulevard of the Allies, 6th Floor Pittsburgh, PA 15219	412-643-2776	412-456-5007	<u>Corey.mitchell@hacp.org</u>	Corey Mitchell-LaBrie
HACP	2305 Bedford Avenue Pittsburgh, PA 15219	412-643-2761		<u>Lloyd.Wilson@hacp.org</u>	Lloyd C. Wilson Jr.
HACP				<u>tesha.ellison@hacp.org</u>	Tesha Ellison

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Company Name	Company Address	Phone Number	Fax Number	E-Mail	Representative
HACP				brandon.wiles@hacp.org	Brandon Wiles
Oakmont Capital					Pat Fisher
Oakmont Capital		412-803-9900		jwhite@billkeykatz.com	Jeannie White
Oakmont Capital		412-828-5550		krioboli@oakmontcap.com	Kyle Rioboli
Wienken Advisors		717-608-9633		clenz@financialguide.com	Chris Lenz
Emergent Financial Services		434-260-1690		Xavier@emergents.com	Xavier Urpi

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Duncan Financial Group		412-238-7331		<u>Akline@Duncangrp.com</u>	Alex Kline
Duncan Financial Group		412-376-6135		<u>lizzie.kline@duncangrp.com</u>	Lizzie Kline
Duncan Financial Group		412-238-7330		<u>dwaite@duncangrp.com</u>	Don Waite
FNB Wealth Management		412-274-1096		<u>TomasovichJ@FNB-corp.com</u>	Jim Tomasovich
HUB International		512-600-5353		<u>sarah.gilson@hubinternational.com</u>	Sarah Gilson
HUB International		407-247-2543		<u>richard.snyder@hubinternational.com</u>	Richard J Snyder

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Company Name	Company Address	Phone Number	Fax Number	E-Mail	Representative
SFP Wealth		617-803-2990		sjohnian@sfpwealth.com	Steven Johnian
Baird		412-633-1732		bheitzenroder@rwbaird.com	Brent Heitzenroder

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RFP #650-24-25 Workers Compensation Insurance

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HACP	412 Boulevard of the Allies, 6th Floor Pittsburgh, PA 15219	412-643-2768	412-456-5007	Brandon.havranek@hacp.org	Brandon Havranek
HACP	412 Boulevard of the Allies, 6th Floor Pittsburgh, PA 15219	412-899-6746	412-456-5007	Jodi.Pecze@hacp.org	Jodi Pecze
HACP	412 Boulevard of the Allies, 6th Floor Pittsburgh, PA 15219	412-643-2768	412-456-5007	Ricardo.williams@hacp.org	Ricardo Williams
HACP	412 Boulevard of the Allies, 6th Floor Pittsburgh, PA 15219	412-643-2776	412-456-5007	Corey.mitchell@hacp.org	Corey Mitchell-LaBrie
HACP	2305 Bedford Avenue Pittsburgh, PA 15219	412-643-2761		Lloyd.Wilson@hacp.org	Lloyd C. Wilson Jr.
HACP				tesha.ellison@hacp.org	Tesha Ellison

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HACP				brandon.wiles@hacp.org	Brandon Wiles
Gilbert's Insurance Agency		724-704-7071		bmantzell@gilbertsriskssolutions.com	Bradley Mantzell
Gilbert's Insurance Agency		724-704-7072		rgaglione@gilbertsriskssolutions.com	Rochelle Gaglione
SOS Safety Solutions		724-331-2225		eeyth@sossafetvsolutions.com	Erick Eyth
Great Lakes Insurance Services		814-456-0498 Ext. 1047		Thomas.Uht@GreatLakesIns.com	Thomas Uht
Henderson Brothers				rcasciani@hendersonbrothers.com	Ryan Casciani