# BID FORMS For

Manchester Redevelopment AMP- PA00100072 ARMDC CONTRACT NO. 2022-38 BIDS DUE 6/7/2022 10:00AM

A complete Bid consists of **ONE ORIGINAL SET** (with original signatures in blue or blue-black ink only) and **ONE XEROGRAPHIC COPY SET** of the following set of Bid Documents:

- Special Provisions (Doc. 00021)
- Form of Bid (Series 00300 Document)
- Bid Security (Doc. 00410 or other as per HUD 5369)
- Statement of Bidder's Qualifications (Doc. 00420)
- Section 3 Participation Form (Doc. 00433)
- MBE/WBE Solicitation & Commitment Record (Doc. 00434)
- Bidder's Manpower Form (Doc. 00435)
- Previous Related Experience Form (00436)
- Threshold Criteria (00554)
- General Contractor Supplémental Previous Experience (00555)
- Representations, Certifications and Other Statements of Bidders (HUD 5369-A)
- Previous Participation Certificate (HUD-2530)
- Special Provisions Notice Payment Processing Requirements (00437)
- Non-Collusion Affidavit (Doc. 00485)
- Form of Agreement (Doc. 00500)
- Supplemental General Conditions
- Wage Determination (Doc. 000830)

Allies & Ross Management and Development Corporation (ARMDC) is the instrumentality of the Housing Authority of the City of Pittsburgh (HACP, Housing Authority, or Authority), and are used and referenced interchangeably throughout the Bid Forms and Project Manual.

Submit Bid Documents as provided by the Authority; do not remove sample forms from the Project Manual.

SEPARATE SEALED BIDS: It is recommended that bids be submitted as applicable separately in a properly labeled and identified sealed envelope by prime. Failure to do so will not be cause to reject a bid; however, the Authority will accept no responsibility for the premature opening of a bid not properly labeled and identified.

HOUSING AUTHORITY OF THE CITY OF PITTSBURGH PROCUREMENT DEPARTMENT 100 Ross Street, 2<sup>nd</sup> Floor Suite 200 Pittsburgh, PA 15219

Phone: (412) 456-5116 Fax: (412) 456-5007 Issued: 4/25/22



Allies & Ross Management and Development Corporation 200 Ross Street Pittsburgh, PA 15219

412-456-5000

# SPECIAL PROVISIONS

# **NOTICE TO ALL PROSPECTIVE BIDDERS**

# Manchester Redevelopment AMP - PA001000072

**CONTRACT NO.** 2022-38

Each successful bidder(s) shall be required to comply with the following special provisions:

# A. Required Documents/Information

After bid opening and determination of the responsive and responsible bidder, but prior to Notice to Proceed each successful bidder for this project shall provide the following documents/information to HACP within ten (10) business days of receiving written notice thereof:

- (1) Insurance
- (2) Payment and Performance Bonds
- (3) Construction Schedule
- (4) Submittal Log and Corresponding Submittals

| lease accept these special provisions by completing the information requested below: |       |  |  |  |
|--|-------|--|--|--|
| Signature of Authorized Officer:   | Date: |  |  |  |
| Name of Contractor:  |       |  |  |  |
| Address:   |       |  |  |  |
| Telephone Number:  |       |  |  |  |

### ALLIES & ROSS MANAGEMENT AND DEVELOPMENT CORPORATION

### **Manchester Redevelopment - PA001000072**

# ARMDC CONTRACT No. 2022-38

# SCOPE OF WORK FOR GENERAL CONSTRUCTION

The Contract for General Construction shall consist of the following component parts:

### 1. THE AGREEMENT

(Bound in the Project Manual)

THE BID Document 00310 - Scope of Work for General Construction

Document 00311 - Form of Bid for General Construction

THE FORM OF Document 00500 - Form of Agreement

AGREEMENT Document 00590 - Contracting Officer Certification

CONDITIONS Document HUD - 5370 General Conditions

OF THE HACP Document - Supplemental General Conditions
CONTRACT Document 00830 - Wage Determination Schedule

# 2. PRIMARY SPECIFICATIONS FOR THE GENERAL CONSTRUCTION CONTRACT

(Bound in the Project Manual)

All Work contained in the Primary Specifications listed below is the Work of the Contractor for this General Construction Contract unless specifically indicated otherwise.

Any Reference in the Primary Specifications to the "Contractor," the "Prime Contractor," or the "General Contractor" shall be interpreted as meaning the Contractor for this General Construction Contract.

The General Contractor shall coordinate the schedule and activities of work performed by this and all other Prime Contracts, as identified by (G)-General, (P)-Plumbing, (H)-HVAC, and (E)-Electrical.

It is the contractual responsibility of the Contractor for General Construction to familiarize himself with the work of the other prime contractors so that the Project as a whole can proceed in an orderly fashion. Failure to familiarize work by other trades would not be an excuse for corrective measures at no cost to Allies & Ross Management and Development Corporation and / or the Housing Authority of the City of Pittsburgh.

For example, the General Contractor shall coordinate installation of general construction work with the requirements of the Plumbing, Mechanical, and Electrical Contractors.

Reference Standard for Incidental Work: Incidental work, as used in this paragraph, is work which is not a basic part of other Prime Contracts but which is required by reference.

For example, the General Contractor is required by his Primary Specifications to install and repair all general work. In the event that the Plumbing Contractor disturbs the general work, the patching, repair shall be done and follow the same Specification requirements of the appropriate Specification Section by the Plumbing Contractor even if that specification section may not be part of the Plumbing Contractor's Primary Specification. The same applies to all trades where incidental work occurs.

# TECHNICAL SPECIFICATIONS MAY BE FOUND AT PART FOUR OF THE PROJECT MANUAL

### PLEASE ALSO REFER TO DRAWINGS

# 3. PRIMARY DRAWINGS FOR THE GENERAL CONSTRUCTION CONTRACT

(Contained in the set of Project Drawings issued simultaneously with this Project Manual)

All Work contained in the Primary Drawings listed below is the Work of this Contractor unless specifically indicated otherwise.

Any Reference to the "Contractor," the "Prime Contractor," or the "General Contractor" shall be interpreted as meaning the Contractor for this General Construction Contract.

The Primary Drawings for this contract consist of all <u>Fukui Architects</u>, <u>PC</u> construction documents drawings, dated <u>April 23</u>, <u>2022</u> and specifications contained in this project manual.

In case of drawings conflict with specifications, it is understood that the specifications shall supersede the drawings.

# ALLIES & ROSS MANAGEMENT AND DEVELOPMENT CORPORATION

# **Manchester Redevelopment AMP - PA001000072**

ARMDC CONTRACT No. 2022-38

# **FORM OF BID**

# **GENERAL CONSTRUCTION**

| TO: | ALLIES & ROSS  | BIDDER:   |  |                    |
|-----|--|---|--|--------------------|
|     | MANAGEMENT AND DEVELOPMENT   |   | (Bidder Name)  |                    |
|     | CORPORATION (Hereinafter called the "ARMDC")   |   | (Business Address)   |                    |
|     | 100 Ross Street, Suite 200<br>Pittsburgh, PA 15219                                       |   |  |                    |
|     |  |   | (Telephone)  |                    |
| 1.  | cost of the work, including all familiar with the Invitation for I  Project Manual dated | City of Pittsburg<br>Bids (the IFB) issue<br>April 25, 2022<br>equirements, Contr<br>d April 23, 2022 | naving become familiar with local cond h current code requirements, and haved by ARMDC, which consists of the foleact Forms, Conditions of the Contract at form of Bid | ing become lowing: |
|     | appurtenances, equipment and s   | ervices required to<br>Scope of Work for  | al personnel, labor, materials, machinery<br>construct and complete the General Con-<br>General Construction" and as indicated i<br>rice:                              | struction Work as  |
|     |  |   | Dollars (\$  |                    |
|     | (Insert Bid Price in words)  |   | (Insert Bid Price  | e in Figures)      |
| 2.  | Bid security [ ] is [ ] is not su (Check one)  | bmitted with this bi  | id.  |                    |
|     | Bid Security is in amount of:  |   |  |                    |
|     | % of the bid OR  |   | Dollars (\$  | )                  |

Contract No. 2022-38

the

| Bid Seco | urity is in the form of:   |                        |                               |                           |         |
|----------|--|------------------------|-------------------------------|---------------------------|---------|
|          | [ ] Certified Check<br>[ ] U.S. Govt. Bond   | [ ] Bank<br>[ ] Bid B  | Draft<br>ond (Document 00410) | 1                         |         |
| 3.       | The Bidder hereby acknowledge  | s receipt of the follo | owing Addenda, if any,        | as issued by the Authorit | y:      |
|          | Total number of Addenda  | (if none, so           | state)                        |                           |         |
|          | Addendum Nodated   |                        | Addendum No                   | dated                     |         |
|          | Addendum No dated  |                        | Addendum No                   | dated                     |         |
|          | Addendum No dated  |                        | Addendum No                   | dated                     |         |
|          | Addendum No dated  |                        | Addendum No                   | dated                     |         |
|          | Addendum No dated  |                        | Addendum No                   | dated                     |         |
|          | Addendum No dated  |                        | Addendum No                   | dated                     |         |
| 4.       | The Bidder attaches hereto the S   | special Provisions (   | Document 00021);              |                           |         |
| 5.       | The Bidder attaches hereto the S   | tatement of Bidder     | 's Qualifications (Docu       | ment 00420);              |         |
| 6.       | The Bidder attaches hereto the Scommitment Record (Document Experience (Document 00436); |                        |                               |                           |         |
| 7.       | The Bidder attaches hereto the E (Document HUD 5369-A), Prev                             |                        |                               |                           | dders   |
| 8.       | The Bidder attaches hereto the E 00437), Non-Collusion Affidavit                         |                        |                               | Prospective Bidders (Do   | ocument |
| 9.       | The Bidder attaches hereto the c   | ompleted Form of A     | Agreement (Document           | 00500);                   |         |

The Bidder attaches hereto the Supplemental General Conditions (ARMDC Document).

10.

# PROPRIETORSHIP SIGNATURE PAGE

(To be used when the Bidder is an individual doing business as a Sole Proprietorship.)

| THE BI            | DDE      | R CERTIFIE      | S THAT THE BID   | DER IS:                      |          |  |
|-------------------|----------|-----------------|--|------------------------------|----------|--|
|                   |          | []              | An individual doin<br>An individual doin<br>(Complete Proprietorship F | ng business under            | a fic    | own name<br>titious or assumed name  |
| SIGNEI            | ), SE    | EALED AND       | DELIVERED  |                              |          |  |
| this              |          | day of          |  | 20                           |          |  |
| Witness           | <i>§</i> | (Printed or Typ | ned Name)  | <br>Principal                | {        | (Printed or Typed Name)  |
|                   | }        | (Signature and  | Date)  |                              | }        | (Signature and Date)   |
|                   |          | (               |  | s an individual doing busine | ess unde | ME DISCLOSURE er a fictitious or assumed name.) individual trading under a fictitious or |
|                   | (Proj    | prietor's Name) |  |                              |          |  |
| assumed           | l nam    | ne of           | ious or Assumed Name U   | Jsed as Bidder's Name        | •)       | and [ ] has [ ] has not registered under (Check one)                                     |
| the Ficti<br>seq. | tious    | Names Act       | of Pennsylvania, na  | mely the Act of M            | May      | 24, 1945, P.L. 967, as amended, 54 P.S. sec. 281.1 et                                    |
| Witness           | {        | (Printed or Typ | ped Name)  | Principal                    | {        | (Printed or Typed Name)  |
|                   |          | (Signature and  | Date)  |                              |          | (Signature and Date)   |

# PARTNERSHIP SIGNATURE PAGE

(To be used when the Bidder is an individual doing business as a Partnership.)

# THE BIDDER CERTIFIES THAT THE BIDDER IS:

|         | []    | A General Partnership (Atta<br>[ ] Doing business under P<br>[ ] Doing business under a<br>(Complete Partnership Fictition | artnership Name<br>fictitious or assu | e<br>umed na | ame   |  |
|---------|-------|--|---------------------------------------|--------------|---|--|
|         | []    | A Limited Partnership (Atta  [ ] Doing business under P  [ ] Doing business under a  (Complete Partnership Fictition)      | artnership Name<br>fictitious or assi | e<br>umed na | ame   |  |
| SIGNEI  | O, SE | EALED AND DELIVERED  |                                       |              |   |  |
| his     |       | day of   |                                       | 20           | <del>.</del>                                  |  |
| Witness | {     | (Printed or Typed Name)  (Signature and Date)  | Partner                               | *            | (Printed or Typed Name)  (Signature and Date) |  |
| Witness | {     | (Printed or Typed Name)  | Partner                               | *            | (Printed or Typed Name)                       |  |
|         |       | (Signature and Date)   |                                       |              | (Signature and Date)                          |  |

\* If the Bidder is a partnership, the Bid and Contract must be signed in the name of the partnership by at least two general partners, and the names and addresses of all the partners must be listed on the certificate on Sheet FB-P-3.

# PARTNERSHIP FICTITIOUS NAME DISCLOSURE (To be used when the Bidder is a partnership doing business under a fictitious or assumed name.)

SHEET FB-P-2

|                                | is a p   | partnership trading under a fictitious or             |
|--------------------------------|--|---|
| ame)                           | •  |   |
| e of(Fictitious or Assumed Nam | ne Used as Bidder's Name)                                    | and [ ] has [ ] has not registered under (Check one)  |
| Names Act of Pennsylvania      | , namely the Act of May                                      | 24, 1945, P.L. 967, as amended, 54 P.S. sec. 281.1 et |
| (Printed or Typed Name)        | <br>Partner*   | (Printed or Typed Name)                               |
|                                | {  | (Sionature and Date)                                  |
|                                | e of(Fictitious or Assumed Name<br>Names Act of Pennsylvania | e of  |

# PARTNERSHIP CERTIFICATE

(To be used when the Bidder is a partnership.)

| I, as partner of(Name of Partnersh.      |  |
|--|--|
| certify that the following are the names | and addresses of all the partners of said partnership. |
| Name:                                    | Name:  |
| Address:                                 | Address:   |
| City:                                    | City:  |
| Name:                                    | Name:  |
| Address:                                 | Address:   |
| City:                                    | City:  |
| Name:                                    | Name:  |
| Address:                                 | Address:   |
| City:                                    | City:  |
| Name:                                    | Name:  |
| Address:                                 | Address:   |
| City:                                    | City:  |
|  | (Use additional sheets as required.)                   |
| (Printed or Typed Name) Witness {        | (Printed or Typed Name)  Partner*  {                   |
| (Signature and Date)                     | (Signature and Date)                                   |

# SHEET FB-C-1

# **CORPORATION SIGNATURE PAGE**

(To be used when the bidder is a corporation.)

# THE BIDDER CERTIFIES THAT THE BIDDER IS:

|                | <ul> <li>A corporation doing business in its own name</li> <li>A corporation doing business under a fictitious or assumed name<br/>(Complete Corporation Fictitious Name Disclosure FB-C-2)</li> </ul> |                     |                         |  |  |  |  |
|----------------|--|---------------------|-------------------------|--|--|--|--|
| SIGNED,        | SEALED AND DELIVERED   |                     |                         |  |  |  |  |
| this           | day of   | 20                  |                         |  |  |  |  |
| (CORI<br>SEAL) | PORATE<br>)  |                     |                         |  |  |  |  |
|                |  |                     | (Corporate Name)        |  |  |  |  |
|                | (Printed or Typed Name)  |                     | (Printed or Typed Name) |  |  |  |  |
| Witness {      | (Frimea or Typea Name)   | President<br>V.P.** | (Friniea or Typea Name) |  |  |  |  |
|                | (Signature and Date)   |                     | Signature and Date)     |  |  |  |  |
|                | (Corporate Title)  |                     | (Corporate Title)       |  |  |  |  |

<sup>\*\*</sup> If the bidder is a corporation, the Bid and the Contract must be executed in the Corporation's correct corporate name by its President or Vice President and attested to by its Secretary or Assistant Secretary or Treasurer or Assistant Treasurer, and the Certification of Corporate Principal (Doc. 00625) must be executed by the Secretary or Assistant Secretary.

# CORPORATION FICTITIOUS NAME DISCLOSURE

SHEET FB-C-2

(To be used when the Bidder is a corporation doing business under a fictitious or assumed name.)

|                     |           |                             | i                         | is a co | orporation trading under a fictitious or               |
|---------------------|-----------|-----------------------------|---------------------------|---------|--|
| (Corporatio         | on's Name | ?)                          |                           |         |  |
| assumed             | name o    | f(Fictitious or Assumed Nan | ne Used as Bidder's Name) |         | _ and [ ] has [ ] has not registered under (Check one) |
| the Fictiti<br>seq. | ious Na   | mes Act of Pennsylvania     | , namely the Act of N     | ⁄Iay 2  | 24, 1945, P.L. 967, as amended, 54 P.S. sec. 281.1 et  |
| Witness             | (Pr       | inted or Typed Name)        | President                 |         | (Printed or Typed Name)                                |
|                     | {         |                             | V.P. **                   | {       |  |
|                     | (Sig      | gnature and Date)           | <del> </del>              |         | (Signature and Date)                                   |

<sup>\*\*</sup> If the bidder is a corporation, the Bid and the Contract must be executed in the Corporation's correct corporate name by its President or Vice President and attested to by its Secretary or Assistant Secretary or Treasurer or Assistant Treasurer, and the Certification of Corporate Principal (Doc. 00625) must be executed by the Secretary or Assistant Secretary.

# CORPORATION CERTIFICATE

SHEET FB-C-3

(To be used when the bidder is a corporation)

|  | is a corpor         | ation organized and existing               |
|--|---------------------|--|
| (Corporate name used as Bidder name)   |                     |  |
| under the laws of the state of   | with its p          | principal place of business at:            |
| (Street Address)   | ,(City)             | ,,(State)                                  |
| and, if a non-Pennsylvania corporation [ ] has business in Pennsylvania as required by the Penas amended, 15 P.S. sec.2005 et seq. |                     |  |
| I,,co  | (ci                 | heck one)                                  |
| Corporation named a Bidder herein; that  |                     | who signed                                 |
| this Bid on behalf of the Corporation was then   | (President/V.P.) ** | of said Corporation that                   |
| I know his signature and his signature thereto<br>behalf of said Corporation by authority of its go                                |                     | id was duly signed, sealed and attested in |
| (CORPORATE SEAL)  (Signature and Date)   |                     |  |

<sup>\*\*</sup> If the bidder is a corporation, the Bid and the Contract must be executed in the Corporation's correct corporate name by its President or Vice President and its Secretary or Assistant Secretary or Assistant Treasurer, and the above Certificate must be executed by the Secretary or Assistant Secretary

### ALLIES & ROSS MANAGEMENT AND DEVELOPMENT CORPORATION

# Manchester Redevelopment AMP - PA001000072

# ARMDC CONTRACT No. 2022-38

# SCOPE OF WORK FOR ELECTRICAL CONSTRUCTION

The Contract for Electrical Construction shall consist of the following component parts:

### 1. THE AGREEMENT

(Bound in the Project Manual)

THE BID Document 00320 - Scope of Work for Electrical Construction

Document 00321 - Form of Bid for Electrical Construction

THE FORM OF Document 00500 - Form of Agreement

AGREEMENT Document 00590 - Contracting Officer Certification

CONDITIONS Document HUD - 5370 General Conditions

OF THE HACP Document - Supplemental General Conditions
CONTRACT Document 00830 - Wage Determination Schedule

# 2. PRIMARY SPECIFICATIONS FOR THE ELECTRICAL CONSTRUCTION CONTRACT (Bound in the Project Manual)

bound in the Project Manual)

All Work contained in the Primary Specifications listed below is the Work of the Contractor for this Electrical Construction Contract unless specifically indicated otherwise.

Any Reference in the Primary Specifications to the "Contractor," the "Prime Contractor," or the "Electrical Contractor" shall be interpreted as meaning the Contractor for this Electrical Construction Contract.

The Electrical Contractor shall coordinate the schedule and activities of work performed under this contract with that of those contracts identified as (G)-General, (P)-Plumbing, and (H)-HVAC.

It is the contractual responsibility of the Contractor for Electrical Construction to familiarize himself with the work of the other prime contractors so that the Project as a whole can proceed in an orderly fashion. Failure to familiarize work by other trades would not be an excuse for corrective measures at no cost to the Allies & Ross Management and Development Corporation and / or the Housing Authority of the City of Pittsburgh.

For example, the Electrical Contractor shall coordinate installation of electrical construction work with the requirements of the Plumbing, Mechanical, and General Contractors.

Reference Standard for Incidental Work: Incidental work, as used in this paragraph, is work which is not a basic part of other Prime Contracts but which is required by reference.

For example, the General Contractor is required by his Primary Specifications to install and repair all general work. In the event that the Plumbing Contractor disturbs the general work, the patching, repair shall be done and follow the same Specification requirements of the appropriate Specification Section by the Plumbing Contractor even if that specification section may not be part of the Plumbing Contractor's Primary Specification. The same applies to all trades where incidental work occurs.

# TECHNICAL SPECIFICATIONS MAY BE FOUND AT PART FOUR OF THE PROJECT MANUAL

### PLEASE ALSO REFER TO DRAWINGS

3. PRIMARY DRAWINGS FOR THE ELECTRICAL CONSTRUCTION CONTRACT (Contained in the set of Project Drawings issued simultaneously with this Project Manual)

All Work contained in the Primary Drawings listed below is the Work of this Contractor unless specifically indicated otherwise.

Any Reference to the "Contractor," the "Prime Contractor," or the "Electrical Contractor" shall be interpreted as meaning the Contractor for this Electrical Construction Contract.

The Primary Drawings for this contract consist of all <u>Fukui Architects</u>, <u>PC</u> construction documents drawings, **dated April 23**, 2022 and specifications contained in this project manual.

In case of drawing conflict with specifications, it is understood that the specification shall supersede the drawings.

# ALLIES & ROSS MANAGEMENT AND DEVELOPMENT CORPORATION

# **Manchester Redevelopment AMP - PA001000072**

ARMDC Contract No. 2022-38

# **FORM OF BID**

# **ELECTRICAL CONSTRUCTION**

| ГО: | ALLIES & ROSS  | BIDDER:                               |  |                   |
|-----|--|---------------------------------------|--|-------------------|
|     | MANAGEMENT AND<br>DEVELOPMENT  |                                       | (Bidder Name)  |                   |
|     | CORPORATION (Hereinafter called the "ARMDC") 100 Ross Street, Suite 200  |                                       | (Business Address)   |                   |
|     | Pittsburgh, PA 15219   |                                       | (Telephone)  |                   |
| Ι.  | of the work, including all City of   | of Pittsburgh curr                    | rent code requirements, and having becarity, which consists of the following:  |                   |
|     | <ul> <li>Project Manual, dated of the Contract, and Sp</li> <li>Project Drawings, date</li> <li>Addenda (if any) as ent</li> </ul> | ecifications d April 23, 2022         | taining Bidding Requirements, Contract   | Forms, Conditions |
|     | appurtenances, equipment and ser   | rvices required to cope of Work for E | personnel, labor, materials, machinery, to<br>onstruct and complete the Electrical Consilectrical Construction" and as indicated in<br>the ce: | struction Work as |
|     |  |                                       | Dollars (\$  | )                 |
|     | (Insert Bid Price in words)  |                                       | (Insert Bid Price  | in Figures)       |
| 2.  | Bid security [ ] is [ ] is not sub (Check one)   | omitted with this bi                  | d.   |                   |
|     | Bid Security is in amount of:  |                                       |  |                   |
|     | % of the hid OR  |                                       | Dollars (\$  | ,                 |

Contract No.: 2022-38

| Bid Seco | urity is in the form of:   |                        |                               |                           |         |
|----------|--|------------------------|-------------------------------|---------------------------|---------|
|          | [ ] Certified Check<br>[ ] U.S. Govt. Bond   | [ ] Bank<br>[ ] Bid B  | Draft<br>ond (Document 00410) | 1                         |         |
| 3.       | The Bidder hereby acknowledge  | s receipt of the follo | owing Addenda, if any,        | as issued by the Authorit | y:      |
|          | Total number of Addenda  | (if none, so           | state)                        |                           |         |
|          | Addendum Nodated   |                        | Addendum No                   | dated                     |         |
|          | Addendum No dated  |                        | Addendum No                   | dated                     |         |
|          | Addendum No dated  |                        | Addendum No                   | dated                     |         |
|          | Addendum No dated  |                        | Addendum No                   | dated                     |         |
|          | Addendum No dated  |                        | Addendum No                   | dated                     |         |
|          | Addendum No dated  |                        | Addendum No                   | dated                     |         |
| 4.       | The Bidder attaches hereto the S   | special Provisions (   | Document 00021);              |                           |         |
| 5.       | The Bidder attaches hereto the S   | tatement of Bidder     | 's Qualifications (Docu       | ment 00420);              |         |
| 6.       | The Bidder attaches hereto the Scommitment Record (Document Experience (Document 00436); |                        |                               |                           |         |
| 7.       | The Bidder attaches hereto the E (Document HUD 5369-A), Prev                             |                        |                               |                           | dders   |
| 8.       | The Bidder attaches hereto the E 00437), Non-Collusion Affidavit                         |                        |                               | Prospective Bidders (Do   | ocument |
| 9.       | The Bidder attaches hereto the c   | ompleted Form of A     | Agreement (Document           | 00500);                   |         |

The Bidder attaches hereto the Supplemental General Conditions (HACP ARMDC).

10.

PROPRIETORSHIP SIGNATURE PAGE (To be used when the Bidder is an individual doing business as a Sole Proprietorship.)

| THE BI            | DDE   | R CERTIFIES THAT THE      | BIDDER IS:   |         |  |
|-------------------|-------|---------------------------|--|---------|--|
|                   |       | [ ] An individual         | doing business in his/<br>doing business under<br>rship Fictitious Name Disclosure | a fic   | ctitious or assumed name                             |
| SIGNEI            | O, SE | EALED AND DELIVERED       |  |         |  |
| this              |       | day of                    | 20   |         | <u>_</u> .   |
| Witness           | {     | (Printed or Typed Name)   | Principal  | {       | (Printed or Typed Name)                              |
|                   |       | (Signature and Date)      |  |         | (Signature and Date)                                 |
|                   | Pro   |                           | RSHIP FICTITIOUS idder is an individual doing busin                                | ess und |  |
| assumed           |       | ne of                     | me Used as Bidder's Name)  |         | and [ ] has [ ] has not registered under (Check one) |
| the Ficti<br>seq. | tious | Names Act of Pennsylvania | a, namely the Act of N   | May     | 24, 1945, P.L. 967, as amended, 54 P.S. sec. 281.1 e |
| Witness           |       | (Printed or Typed Name)   | Principal  |         | (Printed or Typed Name)                              |
|                   | {     |                           |  | {       |  |
|                   |       | (Signature and Date)      |  |         | (Signature and Date)                                 |

# PARTNERSHIP SIGNATURE PAGE

(To be used when the Bidder is an individual doing business as a Partnership.)

# THE BIDDER CERTIFIES THAT THE BIDDER IS:

| []    | [ ] Doing business under Pa<br>[ ] Doing business under a factor of the control of t | artnership Name<br>fictitious or assumed               | nam  | ae   |   |
|-------|---|--|--|--|---|
| []    | Doing business under Pa   | artnership Name<br>fictitious or assumed               | nam  | ie   |   |
| D, SE | EALED AND DELIVERED   |  |  |  |   |
|       | day of  | 20   |  | _·   |   |
| {     | (Printed or Typed Name)  (Signature and Date)   | Partner *  | {  | (Printed or Typed Name)  (Signature and Date)  |   |
| {     | (Printed or Typed Name)  (Signature and Date)   | Partner *  | {  | (Printed or Typed Name)  (Signature and Date)  |   |
|       | O, SE   | [ ] Doing business under Pa [ ] Doing business under a | [ ] Doing business under Partnership Name [ ] Doing business under a fictitious or assumed (Complete Partnership Fictitious Name Disclosure Shee [ ] A Limited Partnership (Attach completed Sheet F [ ] Doing business under Partnership Name [ ] Doing business under a fictitious or assumed (Complete Partnership Fictitious Name Disclosure Sheet Partnership Fictitious Name Disclosure Sheet Partner Partner Partner Partner *  [ ] Partner * [ ] A Limited Partnership (Attach completed Sheet F [ ] Doing business under Partnership Name [ ] Doing business under Partnership Name [ ] Doing business under Partnership Name [ ] Partner * [ ] | [ ] Doing business under Partnership Name [ ] Doing business under a fictitious or assumed name (Complete Partnership Fictitious Name Disclosure Sheet FB-F [ ] A Limited Partnership (Attach completed Sheet FB-F-F) [ ] Doing business under Partnership Name [ ] Doing business under a fictitious or assumed name (Complete Partnership Fictitious Name Disclosure Sheet FB-F) [ ] Doing business under a fictitious or assumed name (Complete Partnership Fictitious Name Disclosure Sheet FB-F) [ ] Doing business under Partnership Name [ ] Partner Sheet FB-F [ ] Partner * [ ] Partner | [ ] Doing business under a fictitious or assumed name (Complete Partnership Fictitious Name Disclosure Sheet FB-P-2)  [ ] A Limited Partnership (Attach completed Sheet FB-P-3) [ ] Doing business under Partnership Name [ ] Doing business under a fictitious or assumed name (Complete Partnership Fictitious Name Disclosure Sheet FB-P-2)  D, SEALED AND DELIVERED |

\* If the Bidder is a partnership, the Bid and Contract must be signed in the name of the partnership by at least two general partners, and the names and addresses of all the partners must be listed on the certificate on Sheet FB-P-3.

# PARTNERSHIP FICTITIOUS NAME DISCLOSURE (To be used when the Bidder is a partnership doing business under a fictitious or assumed name.)

SHEET FB-P-2

|                  |                             | 1S a                        | partnership trading under a fictitious or             |
|------------------|-----------------------------|-----------------------------|---|
| (Partnership's 1 | Name)                       |                             |   |
| assumed nar      |                             | Name Used as Bidder's Name) | and [ ] has [ ] has not registered under (Check one)  |
| the Fictitious   | s Names Act of Pennsylvania | , namely the Act of May     | 24, 1945, P.L. 967, as amended, 54 P.S. sec. 281.1 et |
| Witness          | (Printed or Typed Name)     | Partner*                    | (Printed or Typed Name)                               |
| {                | (Sionature and Date)        | <b>{</b>                    | (Sionature and Date)                                  |

# PARTNERSHIP CERTIFICATE

(To be used when the Bidder is a partnership.)

| I, as partner of | (Name of Partnership)             |                          | ,                          |
|------------------|-----------------------------------|--------------------------|----------------------------|
| certify that the | following are the names and addre | esses of all the part    | tners of said partnership. |
| Name:            |                                   | Name:                    |                            |
| Address:         |                                   | Address:                 |                            |
| City:            |                                   | City:                    |                            |
| Name:            |                                   | Name:                    |                            |
| Address:         |                                   | Address:                 |                            |
| City:            |                                   | City:                    |                            |
| Name:            |                                   | Name:                    |                            |
| Address:         |                                   | Address:                 |                            |
| City:            |                                   | City:                    |                            |
| Name:            |                                   | Name:                    |                            |
| Address:         |                                   | Address:                 |                            |
| City:            |                                   | City:                    |                            |
|                  | (Use a                            | dditional sheets as requ | ired.)                     |
| Witness {        | (Printed or Typed Name)           | Partner*                 | (Printed or Typed Name)    |
| - (              | (Signature and Date)              |                          | (Signature and Date)       |

# SHEET FB-C-1

# **CORPORATION SIGNATURE PAGE**

(To be used when the bidder is a corporation.)

# THE BIDDER CERTIFIES THAT THE BIDDER IS:

|                | [ ] A corporation d     | oing business in its own nar<br>oing business under a fictiti<br>tion Fictitious Name Disclosure Fl | ious or assumed name    |  |
|----------------|-------------------------|---|-------------------------|--|
| SIGNED, S      | EALED AND DELIVERED     |   |                         |  |
| this           | day of                  | 20  |                         |  |
| (CORP<br>SEAL) | ORATE                   |   | (Corporate Name)        |  |
|                |                         |   | ()                      |  |
|                | (Printed or Typed Name) |   | (Printed or Typed Name) |  |
| Witness {      |                         | President V.P.** {  |                         |  |
|                | (Signature and Date)    | (Si   | ignature and Date)      |  |
|                | (Corporate Title)       |   | (Corporate Title)       |  |

<sup>\*\*</sup> If the bidder is a corporation, the Bid and the Contract must be executed in the Corporation's correct corporate name by its President or Vice President and attested to by its Secretary or Assistant Secretary or Assistant Treasurer, and the Certification of Corporate Principal (Doc. 00625) must be executed by the Secretary or Assistant Secretary.

# CORPORATION FICTITIOUS NAME DISCLOSURE

SHEET FB-C-2

(To be used when the Bidder is a corporation doing business under a fictitious or assumed name.)

|                   |                                | is a corpo                 | ration trading under a fictitious or                |         |
|-------------------|--------------------------------|----------------------------|---|---------|
| (Corporation      | s's Name)                      |                            | -   |         |
| assumed n         |                                | ane Used as Bidder's Name) | nd [ ] has [ ] has not registered under (Check one) |         |
| the Fictitionseq. | ous Names Act of Pennsylvania, | namely the Act of May 24,  | 945,P.L.967, as amended, 54 P.S.sec.23              | 31.1 et |
| Witness           | (Printed or Typed Name)        | President                  | (Printed or Typed Name)                             | _       |
|                   | (Signature and Date)           | V.P. **                    | (Signature and Date)                                | _       |

<sup>\*\*</sup> If the bidder is a corporation, the Bid and the Contract must be executed in the Corporation's correct corporate name by its President or Vice President and attested to by its Secretary or Assistant Secretary or Treasurer or Assistant Treasurer, and the Certification of Corporate Principal (Doc. 00625) must be executed by the Secretary or Assistant Secretary.

# SHEET FB-C-3

# CORPORATION CERTIFICATE

(To be used when the bidder is a corporation)

|   | is a corpor                              | ration organized and existing  |  |
|---|--|--|--|
| (Corporate name used as Bidder name)  | 1  |  |  |
| under the laws of the state of  | with its principal place of business at: |  |  |
| (Street Address)  | ,  | ,(State)   |  |
| and, if a non-Pennsylvania corporation [ ] business in Pennsylvania as required by the as amended, 15 P.S. sec.2005 et seq. |  | een granted a certificate of authority to do ation Law, approved May 5, 1933, P.L. 364 |  |
| I,Corporation named a Bidder herein; that   | (6                                       | check one)   |  |
| this Bid on behalf of the Corporation was the   |  |  |  |
| I know his signature and his signature the<br>behalf of said Corporation by authority of i                                  |  | Bid was duly signed, sealed and attested in  |  |
| (CORPORATE<br>SEAL) (Signature and Dat  | re)                                      |  |  |

<sup>\*\*</sup> If the bidder is a corporation, the Bid and the Contract must be executed in the Corporation's correct corporate name by its President or Vice President and its Secretary or Assistant Secretary or Treasurer or Assistant Treasurer, and the above Certificate must be executed by the Secretary or Assistant Secretary

### ALLIES & ROSS MANAGEMENT AND DEVELOPMENT CORPORATION

# Manchester Redevelopment AMP - PA0010000072

# ARMDC CONTRACT No. 2022-38

# SCOPE OF WORK FOR PLUMBING CONSTRUCTION

The Contract for Plumbing Construction shall consist of the following component parts:

### 1. THE AGREEMENT

(Bound in the Project Manual)

THE BID Document 00330 - Scope of Work for Plumbing Construction

Document 00331 - Form of Bid for Plumbing Construction

THE FORM OF Document 00500 - Form of Agreement

AGREEMENT Document 00590 - Contracting Officer Certification

CONDITIONS Document HUD - 5370 General Conditions

OF THE HACP Document - Supplemental General Conditions
CONTRACT Document 00830 - Wage Determination Schedule

# 2. PRIMARY SPECIFICATIONS FOR THE PLUMBING CONSTRUCTION CONTRACT (Bound in the Project Manual)

All Work contained in the Primary Specifications listed below is the Work of the Contractor for this Plumbing Construction Contract unless specifically indicated otherwise.

Any Reference in the Primary Specifications to the "Contractor," the "Prime Contractor," or the "Plumbing Contractor" shall be interpreted as meaning the Contractor for this Plumbing Construction Contract.

The Plumbing Contractor shall coordinate the schedule and activities of work performed under this contract with that of those contracts identified as (G)-General, (E)-Electrical, and (H)-HVAC.

It is the contractual responsibility of the Contractor for Plumbing Construction to familiarize himself with the work of the other prime contractors so that the Project as a whole can proceed in an orderly fashion. Failure to familiarize work by other trades would not be an excuse for corrective measures at no cost to Allies & Ross Management and Development Corporation and / or the Housing Authority of the City of Pittsburgh.

For example, the Plumbing Contractor shall coordinate installation of plumbing construction work with the requirements of the Electrical, Mechanical, and General Contractors.

Reference Standard for Incidental Work: Incidental work, as used in this paragraph, is work which is not a basic part of other Prime Contracts but which is required by reference.

For example, the General Contractor is required by his Primary Specifications to install and repair all general work. In the event that the Plumbing Contractor disturbs the general work, the patching, repair shall be done and follow the same Specification requirements of the appropriate Specification Section by the Plumbing Contractor even if that specification section may not be part of the Plumbing Contractor's Primary Specification. The same applies to all trades where incidental work occurs.

# TECHNICAL SPECIFICATIONS MAY BE FOUND AT PART FOUR OF THE PROJECT MANUAL

### PLEASE ALSO REFER TO DRAWINGS

3. PRIMARY DRAWINGS FOR THE PLUMBING CONSTRUCTION CONTRACT (Contained in the set of Project Drawings issued simultaneously with this Project Manual)

All Work contained in the Primary Drawings listed below is the Work of this Contractor unless specifically indicated otherwise.

Any Reference to the "Contractor," the "Prime Contractor," or the "Plumbing Contractor" shall be interpreted as meaning the Contractor for this Plumbing Construction Contract.

The Primary Drawings for this contract consist of all <u>Fukui Architects, PC</u> construction documents drawings, **dated April 23, 2022** and specifications contained in this project manual.

In case of drawing conflict with specifications, it is understood that the specification shall supersede the drawings.

# ALLIES & ROSS MANAGEMENT AND DEVELOPMENT CORPORATION

# Manchester Redevelopment AMP - PA001000072

ARMDC Contract No. 2022-38

# **FORM OF BID**

# **PLUMBING CONSTRUCTION**

| ГО: А | ALLIES & ROSS MANAGEMENT  | BIDDER:                              |  |         |  |
|-------|---|--------------------------------------|--|---------|--|
|       | AND DEVELOPMENT<br>CORPORATION  |                                      | (Bidder Name) (Business Address)   |         |  |
| 1     | Hereinafter called the "ARMDC") 00 Ross Street, Suite 200 Pittsburgh, PA 15219                              | (E                                   |  |         |  |
|       |   |                                      | (Telephone)  | _       |  |
| l.    | of the work, including all City of  | Pittsburgh cur                       | ng become familiar with local conditions affecting tent code requirements, and having become familiarity, which consists of the following:                           |         |  |
|       | Project Manual, dated <u>Ap</u> of the Contract, and Spect Project Drawings, dated Addenda (if any) as enum | cifications  April 23, 2022          | aining Bidding Requirements, Contract Forms, Con   | ditions |  |
|       | appurtenances, equipment and serv   | vices required to<br>Scope of Work f | al personnel, labor, materials, machinery, tools, construct and complete the Plumbing Construction Vor Plumbing Construction" and as indicated in the a Fixed Price: | Vork    |  |
|       | (Insert Bid Price in words)   |                                      | Dollars (\$) (Insert Bid Price in Figures)   |         |  |
| 2.    | Bid security [ ] is [ ] is not subm   | nitted with this bi                  |  |         |  |
|       | (Check one)   |                                      |  |         |  |
|       | Bid Security is in amount of:   |                                      |  |         |  |
|       | 0/ of the hid OD  |                                      | Dallara (\$  |         |  |

Contract No.: 2022.38

| Bid Seco | urity is in the form of:  |   |                            |  |  |
|----------|---|---|----------------------------|--|--|
|          | [ ] Certified Check [ ] [ ] U.S. Govt. Bond [ ]   | Bank Draft<br>Bid Bond (Document 00410) |                            |  |  |
| 3.       | The Bidder hereby acknowledges receipt of   | f the following Addenda, if any, as     | s issued by the Authority: |  |  |
|          | Total number of Addenda(if  | none, so state)                         |                            |  |  |
|          | Addendum Nodated  | Addendum No                             | _dated                     |  |  |
|          | Addendum No dated   | Addendum No                             | _dated                     |  |  |
|          | Addendum No dated   | Addendum No.                            | _dated                     |  |  |
|          | Addendum No dated   | Addendum No.                            | _dated                     |  |  |
|          | Addendum No dated   | Addendum No.                            | _dated                     |  |  |
|          | Addendum No dated   | Addendum No                             | _ dated                    |  |  |
| 4.       | The Bidder attaches hereto the Special Prov   | visions (Document 00021);               |                            |  |  |
| 5.       | The Bidder attaches hereto the Statement o  | of Bidder's Qualifications (Docum       | ent 00420);                |  |  |
| 6.       | The Bidder attaches hereto the Section 3 Opportunities Plan (Document 00433), MBE/WBE Solicitation and Commitment Record (Document 00434), Bidder Manpower Plan (Document 00435), and Previous Related Experience (Document 00436); |   |                            |  |  |
| 7.       | The Bidder attaches hereto the Bidder's Representations, Certifications and Other Statements of Bidders (Document HUD 5369-A), Previous Participation Certificate (Document HUD-2530);  |   |                            |  |  |
| 8.       | The Bidder attaches hereto the Bidder's Special Provisions – Notice to All Prospective Bidders (Document 00437), Non-Collusion Affidavit (Document 00485);  |   |                            |  |  |
| 9.       | The Bidder attaches hereto the completed I  | Form of Agreement (Document 00          | 0500);                     |  |  |

The Bidder attaches hereto the Supplemental General Conditions (ARMDC Document).

10.

PROPRIETORSHIP SIGNATURE PAGE (To be used when the Bidder is an individual doing business as a Sole Proprietorship.)

| THE BIDDI              | ER CERTIFIES THAT T      | HE BIDDER IS:   |         |   |
|------------------------|--------------------------|---|---------|---|
|                        | [ ] An individ           | dual doing business in his<br>dual doing business under<br>prietorship Fictitious Name Disclosure | r a fio | ctitious or assumed name                              |
| SIGNED, SI             | EALED AND DELIVER        | ED  |         |   |
| this                   | day of                   | 20 _  |         | _·  |
| Witness<br>{           | (Printed or Typed Name)  | Principal   | {       | (Printed or Typed Name)                               |
|                        | (Signature and Date)     |   |         | (Signature and Date)                                  |
| (Dur                   |                          | the Bidder is an individual doing busin   |         | n individual trading under a fictitious or            |
| ,                      |                          |   |         |   |
| assumed nar            | me of(Fictitious or Assu | ımed Name Used as Bidder's No   | ame)    | and [ ] has [ ] has not registered under (Check one)  |
| the Fictitious<br>seq. | s Names Act of Pennsylv  | rania, namely the Act of  | May     | 24, 1945, P.L. 967, as amended, 54 P.S. sec. 281.1 of |
| Witness                | (Printed or Typed Name)  | Principal   |         | (Printed or Typed Name)                               |
| {                      |                          |   | {       |   |
|                        | (Signature and Date)     |   |         | (Signature and Date)                                  |

# PARTNERSHIP SIGNATURE PAGE

(To be used when the Bidder is an individual doing business as a Partnership.)

# THE BIDDER CERTIFIES THAT THE BIDDER IS:

|         | []    | A General Partnership (Attach  Doing business under Par  Doing business under a fi  (Complete Partnership Fictitious          | tnership Name<br>ctitious or assumed | l nam | ae  |  |
|---------|-------|---|--------------------------------------|-------|---|--|
|         | []    | A Limited Partnership (Attach  [ ] Doing business under Par  [ ] Doing business under a fi  (Complete Partnership Fictitious) | tnership Name ctitious or assumed    | d nam | ie  |  |
| SIGNEI  | O, SE | EALED AND DELIVERED   |                                      |       |   |  |
| this    |       | day of  | 20                                   |       |   |  |
| Witness | {     | (Printed or Typed Name)  (Signature and Date)   | Partner *                            | {     | (Printed or Typed Name)  (Signature and Date) |  |
| Witness | {     | (Printed or Typed Name)   | Partner *                            | {     | (Printed or Typed Name)                       |  |
|         |       | (Signature and Date)  |                                      |       | (Signature and Date)                          |  |

\* If the Bidder is a partnership, the Bid and Contract must be signed in the name of the partnership by at least two general partners, and the names and addresses of all the partners must be listed on the certificate on Sheet FB-P-3.

# PARTNERSHIP FICTITIOUS NAME DISCLOSURE (To be used when the Bidder is a partnership doing business under a fictitious or assumed name.)

# SHEET FB-P-2

|                    |                               | is a p                      | partnership trading under a ficultious or             |
|--------------------|-------------------------------|-----------------------------|---|
| (Partnership's     | Name)                         | •                           |   |
| assumed na         |                               | Name Used as Bidder's Name) | and [ ] has [ ] has not registered under (Check one)  |
| the Fictitiou seq. | us Names Act of Pennsylvania, | , namely the Act of May     | 24, 1945, P.L. 967, as amended, 54 P.S. sec. 281.1 et |
| Witness {          | (Printed or Typed Name)       |                             | (Printed or Typed Name)                               |
|                    | (Signature and Date)          | <del></del>                 | (Signature and Date)                                  |

# PARTNERSHIP CERTIFICATE

(To be used when the Bidder is a partnership.)

| I, as partner of(Name of Partnership)                | ,  |
|--|--|
| certify that the following are the names and address | sses of all the partners of said partnership.          |
| Name:  | Name:  |
| Address:   | Address:   |
| City:  | City:  |
| Name:  | Name:  |
| Address:   | Address:   |
| City:  | City:  |
| Name:  | Name:  |
| Address:   | Address:   |
| City:  | City:  |
| Name:  | Name:  |
| Address:   | Address:   |
| City:  | City:  |
| (Use ad  | ditional sheets as required.)  (Printed or Typed Name) |
| Witness  | Partner*   |
|  |  |
| (Signature and Date)                                 | (Signature and Date)                                   |

# **CORPORATION SIGNATURE PAGE**

(To be used when the bidder is a corporation.)

# THE BIDDER CERTIFIES THAT THE BIDDER IS:

|                 | [ ] A corporation do    | oing business in its own name<br>oing business under a fictition of Fictitious Name Disclosure FE | ous or assumed name     |  |
|-----------------|-------------------------|---|-------------------------|--|
| SIGNED, SI      | EALED AND DELIVERED     |   |                         |  |
| this            | day of                  | 20  |                         |  |
| (CORPO<br>SEAL) | ORATE                   |   |                         |  |
|                 |                         |   | (Corporate Name)        |  |
|                 | (Printed or Typed Name) |   | (Printed or Typed Name) |  |
| Witness {       |                         | President V.P.** {  |                         |  |
|                 | (Signature and Date)    | (Si   | gnature and Date)       |  |
|                 | (Corporate Title)       |   | (Corporate Title)       |  |

<sup>\*\*</sup> If the bidder is a corporation, the Bid and the Contract must be executed in the Corporation's correct corporate name by its President or Vice President and attested to by its Secretary or Assistant Secretary or Assistant Treasurer, and the Certification of Corporate Principal (Doc. 00625) must be executed by the Secretary or Assistant Secretary.

# CORPORATION FICTITIOUS NAME DISCLOSURE

SHEET FB-C-2

(To be used when the Bidder is a corporation doing business under a fictitious or assumed name.)

|                    |        |                           | is a                        | corporation trading under a fictitious or               |
|--------------------|--------|---------------------------|-----------------------------|---|
| (Corporatio        | on's N | Name)                     |                             |   |
| assumed            | nam    |                           | Name Used as Bidder's Name) | and [ ] has [ ] has not registered under (Check one)    |
| the Fictit<br>seq. | ious   | Names Act of Pennsylvania | , namely the Act of May     | y 24, 1945, P.L. 967, as amended, 54 P.S. sec. 281.1 et |
| Witness            |        | (Printed or Typed Name)   | President                   | (Printed or Typed Name)                                 |
|                    | {      |                           | V.P. ** {                   |   |
|                    |        | (Signature and Date)      |                             | (Signature and Date)                                    |

<sup>\*\*</sup> If the bidder is a corporation, the Bid and the Contract must be executed in the Corporation's correct corporate name by its President or Vice President and attested to by its Secretary or Assistant Secretary or Treasurer or Assistant Treasurer, and the Certification of Corporate Principal (Doc. 00625) must be executed by the Secretary or Assistant Secretary.

# CORPORATION CERTIFICATE

SHEET FB-C-3

(To be used when the bidder is a corporation)

|  | is a corporation organized and existing   |
|--|---|
| (Corporate name used as Bidder name)   |   |
| under the laws of the state of   | with its principal place of business at:  |
| (Street Address)   | ,   |
|  | is [] has not (check one) been granted a certificate of authority to do nnsylvania Business Corporation Law, approved May 5, 1933, P.L. 364 |
|  | ertify that I am the [] Secretary [] Assistant Secretary of the   |
| Corporation named a Bidder herein; that  | who signed  |
| this Bid on behalf of the Corporation was then   | of said Corporation that  (President/V.P.) **   |
| I know his signature and his signature thereto behalf of said Corporation by authority of its go | o is genuine; and that said Bid was duly signed, sealed and attested in overning body.  |
| (CORPORATE SEAL) (Signature and Date)  |   |

<sup>\*\*</sup> If the bidder is a corporation, the Bid and the Contract must be executed in the Corporation's correct corporate name by its President or Vice President and its Secretary or Assistant Secretary or Assistant Treasurer, and the above Certificate must be executed by the Secretary or Assistant Secretary

| Bid Sec | urity is in the form of:  |  |  |  |
|---------|---|--|--|--|
|         | [ ] Certified Check [ ] Bank Draft [ ] U.S. Govt. Bond [ ] Bid Bond (Document 00410)  |  |  |  |
| 3.      | The Bidder hereby acknowledges receipt of the following Addenda, if any, as issued by the Authority:  |  |  |  |
|         | Total number of Addenda (if none, so state)   |  |  |  |
|         | Addendum No dated Addendum No dated   |  |  |  |
|         | Addendum No dated Addendum No dated   |  |  |  |
|         | Addendum No dated Addendum No dated   |  |  |  |
|         | Addendum No dated Addendum No dated   |  |  |  |
|         | Addendum No dated Addendum No dated   |  |  |  |
|         | Addendum No dated Addendum No dated   |  |  |  |
| 4.      | The Bidder attaches hereto the Special Provisions (Document 00021);   |  |  |  |
| 5.      | The Bidder attaches hereto the Statement of Bidder's Qualifications (Document 00420);   |  |  |  |
| 6.      | The Bidder attaches hereto the Section 3 Opportunities Plan (Document 00433), MBE/WBE Solicitation and Commitment Record (Document 00434), Bidder Manpower Plan (Document 00435), and Previous Related Experience (Document 00436); |  |  |  |
| 7.      | The Bidder attaches hereto the Bidder's Representations, Certifications and Other Statements of Bidders (Document HUD 5369-A), Previous Participation Certificate (Document HUD-2530);  |  |  |  |
| 8.      | The Bidder attaches hereto the Bidder's Special Provisions – Notice to All Prospective Bidders (Document 00437), Non-Collusion Affidavit (Document 00485);  |  |  |  |
| 9.      | The Bidder attaches hereto the completed Form of Agreement (Document 00500);  |  |  |  |

The Bidder attaches hereto the Supplemental General Conditions (HACP Document).

10.

PROPRIETORSHIP SIGNATURE PAGE (To be used when the Bidder is an individual doing business as a Sole Proprietorship.)

| THE BIDDE           | ER CERTIFIES THAT THE BIDDER  | IS:                        |   |
|---------------------|---|----------------------------|---|
|                     | [ ] An individual doing bu [ ] An individual doing bu (Complete Proprietorship Fictition) | siness under a fic         | etitious or assumed name                              |
| SIGNED, SI          | EALED AND DELIVERED   |                            |   |
| this                | day of  | 20                         | _·  |
| Witness             | (Printed or Typed Name)   | —<br>Principal             | (Printed or Typed Name)                               |
| {                   | (Signature and Date)  | <del>-</del>               | (Signature and Date)                                  |
| (Pro                | PROPRIETORSHIP F (To be used when the Bidder is an indi-                                  | ividual doing business und |   |
|                     | me of   | d as Bidder's Name)        | and [ ] has [ ] has not registered under (Check one)  |
| the Fictitious seq. | s Names Act of Pennsylvania, namely   | the Act of May             | 24, 1945, P.L. 967, as amended, 54 P.S. sec. 281.1 et |
| Witness {           | (Printed or Typed Name)   | —<br>Principal<br>{        | (Printed or Typed Name)                               |
|                     | (Signature and Date)  |                            | (Signature and Date)                                  |

#### PARTNERSHIP SIGNATURE PAGE

(To be used when the Bidder is an individual doing business as a Partnership.)

#### THE BIDDER CERTIFIES THAT THE BIDDER IS:

|         | []    | A General Partnership (Attach  Doing business under Par  Doing business under a fi  (Complete Partnership Fictitious          | tnership Name<br>ctitious or assumed | l nam | ae  |  |
|---------|-------|---|--------------------------------------|-------|---|--|
|         | []    | A Limited Partnership (Attach  [ ] Doing business under Par  [ ] Doing business under a fi  (Complete Partnership Fictitious) | tnership Name ctitious or assumed    | d nam | ie  |  |
| SIGNEI  | O, SE | EALED AND DELIVERED   |                                      |       |   |  |
| this    |       | day of  | 20                                   |       |   |  |
| Witness | {     | (Printed or Typed Name)  (Signature and Date)   | Partner *                            | {     | (Printed or Typed Name)  (Signature and Date) |  |
| Witness | {     | (Printed or Typed Name)   | Partner *                            | {     | (Printed or Typed Name)                       |  |
|         |       | (Signature and Date)  |                                      |       | (Signature and Date)                          |  |

\* If the Bidder is a partnership, the Bid and Contract must be signed in the name of the partnership by at least two general partners, and the names and addresses of all the partners must be listed on the certificate on Sheet FB-P-3.

# PARTNERSHIP FICTITIOUS NAME DISCLOSURE (To be used when the Bidder is a partnership doing business under a fictitious or assumed name.)

#### SHEET FB-P-2

|                     |                              | is a pa                    | artnership trading under a fictitious or               |
|---------------------|------------------------------|----------------------------|--|
| (Partnership's N    | Name)                        |                            | . 0  |
| assumed nan         |                              | ame Used as Bidder's Name) | _ and [ ] has [ ] has not registered under (Check one) |
| the Fictitious seq. | s Names Act of Pennsylvania, | namely the Act of May 2    | 24, 1945, P.L. 967, as amended, 54 P.S. sec. 281.1 e   |
| Witness {           | (Printed or Typed Name)      |                            | (Printed or Typed Name)                                |
| ·                   | (Signature and Date)         |                            | (Signature and Date)                                   |

#### PARTNERSHIP CERTIFICATE

(To be used when the Bidder is a partnership.)

| I, as partner of  | <del>)</del>  |
|---|---|
| (Name of Partnership certify that the following are the names a | nd addresses of all the partners of said partnership. |
| Name:   | Name:   |
| Address:  | Address:  |
| City:   | City:   |
| Name:   | Name:   |
| Address:  | Address:  |
| City:   | City:   |
| Name:   | Name:   |
| Address:  | Address:  |
| City:   | City:   |
| Name:   | Name:   |
| Address:  | Address:  |
| City:   | City:   |
|   | (Use additional sheets as required.)                  |
| (Printed or Typed Name) Witness {                               | (Printed or Typed Name)  Partner*                     |
| (Signature and Date)  | (Signature and Date)                                  |

#### SHEET FB-C-1

#### **CORPORATION SIGNATURE PAGE**

(To be used when the bidder is a corporation.)

#### THE BIDDER CERTIFIES THAT THE BIDDER IS:

|                | [ ] A corporation d     | oing business in its own nar<br>oing business under a fictiti<br>tion Fictitious Name Disclosure Fl | ious or assumed name    |  |
|----------------|-------------------------|---|-------------------------|--|
| SIGNED, S      | EALED AND DELIVERED     |   |                         |  |
| this           | day of                  | 20  |                         |  |
| (CORP<br>SEAL) | ORATE                   |   | (Corporate Name)        |  |
|                |                         |   | ()                      |  |
|                | (Printed or Typed Name) |   | (Printed or Typed Name) |  |
| Witness {      |                         | President V.P.** {  |                         |  |
|                | (Signature and Date)    | (Si   | ignature and Date)      |  |
|                | (Corporate Title)       |   | (Corporate Title)       |  |

<sup>\*\*</sup> If the bidder is a corporation, the Bid and the Contract must be executed in the Corporation's correct corporate name by its President or Vice President and attested to by its Secretary or Assistant Secretary or Assistant Treasurer, and the Certification of Corporate Principal (Doc. 00625) must be executed by the Secretary or Assistant Secretary.

#### CORPORATION FICTITIOUS NAME DISCLOSURE

SHEET FB-C-2

(To be used when the Bidder is a corporation doing business under a fictitious or assumed name.)

|                    |        |                           | is a                        | a corporation trading under a fictitious or             |
|--------------------|--------|---------------------------|-----------------------------|---|
| (Corporatio        | on's N | Name)                     |                             |   |
| assumed            | nam    |                           | Name Used as Bidder's Name) | and [ ] has [ ] has not registered under (Check one)    |
| the Fictit<br>seq. | ious   | Names Act of Pennsylvania | , namely the Act of May     | y 24, 1945, P.L. 967, as amended, 54 P.S. sec. 281.1 et |
| Witness            |        | (Printed or Typed Name)   | President                   | (Printed or Typed Name)                                 |
|                    | {      |                           | V.P. ** {                   |   |
|                    |        | (Signature and Date)      |                             | (Signature and Date)                                    |

<sup>\*\*</sup> If the bidder is a corporation, the Bid and the Contract must be executed in the Corporation's correct corporate name by its President or Vice President and attested to by its Secretary or Assistant Secretary or Treasurer or Assistant Treasurer, and the Certification of Corporate Principal (Doc. 00625) must be executed by the Secretary or Assistant Secretary.

#### SHEET FB-C-3

#### **CORPORATION CERTIFICATE**

(To be used when the bidder is a corporation)

|  | is a corporat | ion organized and existing                |
|--|---------------|---|
| (Corporate name used as Bidder name)   |               |   |
| under the laws of the state of   | with its pr   | incipal place of business at:             |
| (Street Address)   | (City)        | ,, (State)                                |
| and, if a non-Pennsylvania corporation [ ] has business in Pennsylvania as required by the Penas amended, 15 P.S. sec.2005 et seq. |               |   |
| I,, co   | (check        | one)                                      |
| this Bid on behalf of the Corporation was then   |               |   |
| I know his signature and his signature thereto<br>behalf of said Corporation by authority of its go                                |               | I was duly signed, sealed and attested in |
| (CORPORATE<br>SEAL) (Signature and Date)   |               |   |

<sup>\*\*</sup> If the bidder is a corporation, the Bid and the Contract must be executed in the Corporation's correct corporate name by its President or Vice President and its Secretary or Assistant Secretary or Assistant Treasurer, and the above Certificate must be executed by the Secretary or Assistant Secretary

#### CORPORATION CERTIFICATE

SHEET FB-C-3

(To be used when the bidder is a corporation)

|  | is a corporation organized and existing   |
|--|---|
| (Corporate name used as Bidder name)   |   |
| under the laws of the state of   | with its principal place of business at:  |
| (Street Address)   | ,   |
|  | is [] has not (check one) been granted a certificate of authority to do nnsylvania Business Corporation Law, approved May 5, 1933, P.L. 364 |
|  | ertify that I am the [] Secretary [] Assistant Secretary of the   |
| Corporation named a Bidder herein; that  | who signed  |
| this Bid on behalf of the Corporation was then   | of said Corporation that  (President/V.P.) **   |
| I know his signature and his signature thereto behalf of said Corporation by authority of its go | o is genuine; and that said Bid was duly signed, sealed and attested in overning body.  |
| (CORPORATE SEAL) (Signature and Date)  |   |

<sup>\*\*</sup> If the bidder is a corporation, the Bid and the Contract must be executed in the Corporation's correct corporate name by its President or Vice President and its Secretary or Assistant Secretary or Assistant Treasurer, and the above Certificate must be executed by the Secretary or Assistant Secretary

#### ALLIES & ROSS MANAGEMENT AND DEVELOPMENT CORPORATION

#### Manchester Redevelopment AMP - PA001000072

### ARMDC CONTRACT No. 2022-38

#### SCOPE OF WORK FOR MECHANICAL CONSTRUCTION

The Contract for Mechanical Construction shall consist of the following component parts:

#### 1. THE AGREEMENT

(Bound in the Project Manual)

THE BID Document 00340 - Scope of Work for Mechanical Construction

Document 00341 - Form of Bid for Mechanical Construction

THE FORM OF Document 00500 - Form of Agreement

AGREEMENT Document 00590 - Contracting Officer Certification

CONDITIONS Document HUD - 5370 General Conditions

OF THE HACP Document - Supplemental General Conditions CONTRACT Document 00830 - Wage Determination Schedule

# 2. PRIMARY SPECIFICATIONS FOR THE MECHANICAL CONSTRUCTION CONTRACT (Bound in the Project Manual)

build in the Project Manual)

All Work contained in the Primary Specifications listed below is the Work of the Contractor for this Mechanical Construction Contract unless specifically indicated otherwise.

Any Reference in the Primary Specifications to the "Contractor," the "Prime Contractor," or the "Mechanical Contractor" shall be interpreted as meaning the Contractor for this Mechanical Construction Contract.

The Mechanical Contractor shall coordinate the schedule and activities of work performed under this contract with that of those contracts identified as (G)-General, (E)-Electrical, and (P)-Plumbing.

It is the contractual responsibility of the Contractor for Mechanical Construction to familiarize himself with the work of the other prime contractors so that the Project as a whole can proceed in an orderly fashion. Failure to familiarize work by other trades would not be an excuse for corrective measures at no cost to the Allies & Ross Management and Development Corporation and / or the Housing Authority of the City of Pittsburgh.

For example, the Mechanical Contractor shall coordinate installation of mechanical construction work with the requirements of the Electrical, Plumbing, and General Contractors.

Reference Standard for Incidental Work: Incidental work, as used in this paragraph, is work which is not a basic part of other Prime Contracts but which is required by reference.

For example, the General Contractor is required by his Primary Specifications to install and repair all general work. In the event that the Plumbing Contractor disturbs the general work, the patching, repair shall be done and follow the same Specification requirements of the appropriate Specification Section by the Plumbing Contractor even if that specification section may not be part of the Plumbing Contractor's Primary Specification. The same applies to all trades where incidental work occurs.

# TECHNICAL SPECIFICATIONS MAY BE FOUND AT PART FOUR OF THE PROJECT MANUAL

#### PLEASE ALSO REFER TO DRAWINGS

# 3. PRIMARY DRAWINGS FOR THE MECHANICAL CONSTRUCTION CONTRACT

(Contained in the set of Project Drawings issued simultaneously with this Project Manual)

All Work contained in the Primary Drawings listed below is the Work of this Contractor unless specifically indicated otherwise.

Any Reference to the "Contractor," the "Prime Contractor," or the "Mechanical Contractor" shall be interpreted as meaning the Contractor for this Mechanical Construction Contract.

The Primary Drawings for this contract consist of all Fukui Architects, PC construction

documents drawings, dated April 23, 2022 and specifications contained in this project manual.

In case of drawing conflict with specifications, it is understood that the specification shall supersede the drawings.

#### ALLIES & ROSS MANAGEMENT AND DEVELOPMENT CORPORATION

# **Manchester Redevelopment AMP - PA001000072**

## **FORM OF BID**

### **MECHANICAL CONSTRUCTION**

|     |   |   | Contract   | No.: <u>2022-38</u> |
|-----|---|---|--|---------------------|
| ГО: | ALLIES & ROSS MANAGEMENT AND DEVELOPMENT CORPORATION (Hereinafter called the "ARMDC") 100 Ross Street, Suite 200 Pittsburgh, PA 15219 | BIDDER:                                 | (Bidder Name) (Business Address)   |                     |
|     | Tittsottigii, TA 1321)  |   | (Telephone)  |                     |
| Ι.  | of the work, including all City   | of Pittsburgh cur                       | ing become familiar with local condition rent code requirements, and having be cority, which consists of the following:                  |                     |
|     | Project Manual, dated Forms, Conditions of t Project Drawings, date Addenda (if any) as en  | the Contract, and S ed April 23, 2022   |  |                     |
|     | appurtenances, equipment and se   | ervices required to 0 "Scope of Work to | al personnel, labor, materials, machinery construct and complete the Mechanical Cor Mechanical Construction" and as indican Fixed Price: | Construction Work   |
|     |   |   | Dollars (\$  | )                   |
|     | (Insert Bid Price in words)   |   | (Insert Bid Price  | e in Figures)       |
| 2.  | Bid security [ ] is [ ] is not sul  | bmitted with this b                     | id.  |                     |
|     | Bid Security is in amount of:   |   |  |                     |
|     | % of the bid OR   |   | Dollars (\$  | )                   |

| Bid Seco | urity is in the form of:  |                            |                               |
|----------|---|----------------------------|-------------------------------|
|          | [ ] Certified Check [ ] Bank I [ ] Bid Bo   | Oraft ond (Document 00410) |                               |
| 3.       | The Bidder hereby acknowledges receipt of the follo   | wing Addenda, if any, a    | s issued by the Authority:    |
|          | Total number of Addenda (if none, so  | state)                     |                               |
|          | Addendum Nodated  | Addendum No                | _ dated                       |
|          | Addendum No dated   | Addendum No                | _ dated                       |
|          | Addendum No dated   | Addendum No                | _ dated                       |
|          | Addendum No dated   | Addendum No                | _ dated                       |
|          | Addendum No dated   | Addendum No                | _ dated                       |
|          | Addendum No dated   | Addendum No                | dated                         |
| 4.       | The Bidder attaches hereto the Special Provisions (I  | Document 00021);           |                               |
| 5.       | The Bidder attaches hereto the Statement of Bidder's  | s Qualifications (Docun    | nent 00420);                  |
| 6.       | The Bidder attaches hereto the Section 3 Opportunitic Commitment Record (Document 00434), Bidder Man Experience (Document 00436); |                            |                               |
| 7.       | The Bidder attaches hereto the Bidder's Representat (Document HUD 5369-A), Previous Participation C                               |                            |                               |
| 8.       | The Bidder attaches hereto the Bidder's Special Pro 00437), Non-Collusion Affidavit (Document 00485)                              |                            | Prospective Bidders (Document |
| 9.       | The Bidder attaches hereto the completed Form of A  | greement (Document 0       | 0500);                        |

The Bidder attaches hereto the Supplemental General Conditions (ARMDC Document).

10.

PROPRIETORSHIP SIGNATURE PAGE (To be used when the Bidder is an individual doing business as a Sole Proprietorship.)

| THE BIDDE           | ER CERTIFIES THAT THE BIDDER  | IS:                        |   |
|---------------------|---|----------------------------|---|
|                     | [ ] An individual doing bu [ ] An individual doing bu (Complete Proprietorship Fictition) | siness under a fic         | etitious or assumed name                              |
| SIGNED, SI          | EALED AND DELIVERED   |                            |   |
| this                | day of  | 20                         | _·  |
| Witness             | (Printed or Typed Name)   | —<br>Principal             | (Printed or Typed Name)                               |
| {                   | (Signature and Date)  | <del>-</del>               | (Signature and Date)                                  |
| (Pro                | PROPRIETORSHIP F (To be used when the Bidder is an indi-                                  | ividual doing business und |   |
|                     | me of   | d as Bidder's Name)        | and [ ] has [ ] has not registered under (Check one)  |
| the Fictitious seq. | s Names Act of Pennsylvania, namely   | the Act of May             | 24, 1945, P.L. 967, as amended, 54 P.S. sec. 281.1 et |
| Witness {           | (Printed or Typed Name)   | —<br>Principal<br>{        | (Printed or Typed Name)                               |
|                     | (Signature and Date)  |                            | (Signature and Date)                                  |

#### PARTNERSHIP SIGNATURE PAGE

(To be used when the Bidder is an individual doing business as a Partnership.)

#### THE BIDDER CERTIFIES THAT THE BIDDER IS:

|         | []    | A General Partnership (Attach  Doing business under Par  Doing business under a fi  (Complete Partnership Fictitious          | tnership Name<br>ctitious or assumed | l nam | ae  |  |
|---------|-------|---|--------------------------------------|-------|---|--|
|         | []    | A Limited Partnership (Attach  [ ] Doing business under Par  [ ] Doing business under a fi  (Complete Partnership Fictitious) | tnership Name ctitious or assumed    | d nam | ie  |  |
| SIGNEI  | O, SE | EALED AND DELIVERED   |                                      |       |   |  |
| this    |       | day of  | 20                                   |       |   |  |
| Witness | {     | (Printed or Typed Name)  (Signature and Date)   | Partner *                            | {     | (Printed or Typed Name)  (Signature and Date) |  |
| Witness | {     | (Printed or Typed Name)   | Partner *                            | {     | (Printed or Typed Name)                       |  |
|         |       | (Signature and Date)  |                                      |       | (Signature and Date)                          |  |

\* If the Bidder is a partnership, the Bid and Contract must be signed in the name of the partnership by at least two general partners, and the names and addresses of all the partners must be listed on the certificate on Sheet FB-P-3.

# PARTNERSHIP FICTITIOUS NAME DISCLOSURE (To be used when the Bidder is a partnership doing business under a fictitious or assumed name.)

SHEET FB-P-2

|                     |                              | is a pa                    | artnership trading under a fictitious or               |
|---------------------|------------------------------|----------------------------|--|
| (Partnership's N    | Name)                        |                            | . 0  |
| assumed nan         |                              | ame Used as Bidder's Name) | _ and [ ] has [ ] has not registered under (Check one) |
| the Fictitious seq. | s Names Act of Pennsylvania, | namely the Act of May 2    | 24, 1945, P.L. 967, as amended, 54 P.S. sec. 281.1 e   |
| Witness {           | (Printed or Typed Name)      |                            | (Printed or Typed Name)                                |
| ·                   | (Signature and Date)         |                            | (Signature and Date)                                   |

#### PARTNERSHIP CERTIFICATE

(To be used when the Bidder is a partnership.)

| I, as partner of  | <del>)</del>  |
|---|---|
| (Name of Partnership certify that the following are the names a | nd addresses of all the partners of said partnership. |
| Name:   | Name:   |
| Address:  | Address:  |
| City:   | City:   |
| Name:   | Name:   |
| Address:  | Address:  |
| City:   | City:   |
| Name:   | Name:   |
| Address:  | Address:  |
| City:   | City:   |
| Name:   | Name:   |
| Address:  | Address:  |
| City:   | City:   |
|   | (Use additional sheets as required.)                  |
| (Printed or Typed Name) Witness {                               | (Printed or Typed Name)  Partner*                     |
| (Signature and Date)  | (Signature and Date)                                  |

#### SHEET FB-C-1

#### **CORPORATION SIGNATURE PAGE**

(To be used when the bidder is a corporation.)

#### THE BIDDER CERTIFIES THAT THE BIDDER IS:

|                | [ ] A corporation d     | oing business in its own nar<br>oing business under a fictiti<br>tion Fictitious Name Disclosure Fl | ious or assumed name    |  |
|----------------|-------------------------|---|-------------------------|--|
| SIGNED, S      | EALED AND DELIVERED     |   |                         |  |
| this           | day of                  | 20  |                         |  |
| (CORP<br>SEAL) | ORATE                   |   | (Corporate Name)        |  |
|                |                         |   | ()                      |  |
|                | (Printed or Typed Name) |   | (Printed or Typed Name) |  |
| Witness {      |                         | President V.P.** {  |                         |  |
|                | (Signature and Date)    | (Si   | ignature and Date)      |  |
|                | (Corporate Title)       |   | (Corporate Title)       |  |

<sup>\*\*</sup> If the bidder is a corporation, the Bid and the Contract must be executed in the Corporation's correct corporate name by its President or Vice President and attested to by its Secretary or Assistant Secretary or Assistant Treasurer, and the Certification of Corporate Principal (Doc. 00625) must be executed by the Secretary or Assistant Secretary.

#### CORPORATION FICTITIOUS NAME DISCLOSURE

SHEET FB-C-2

(To be used when the Bidder is a corporation doing business under a fictitious or assumed name.)

|                    |        |                           | is a                        | a corporation trading under a fictitious or             |
|--------------------|--------|---------------------------|-----------------------------|---|
| (Corporatio        | on's N | Name)                     |                             |   |
| assumed            | nam    |                           | Name Used as Bidder's Name) | and [ ] has [ ] has not registered under (Check one)    |
| the Fictit<br>seq. | ious   | Names Act of Pennsylvania | , namely the Act of May     | y 24, 1945, P.L. 967, as amended, 54 P.S. sec. 281.1 et |
| Witness            |        | (Printed or Typed Name)   | President                   | (Printed or Typed Name)                                 |
|                    | {      |                           | V.P. ** {                   |   |
|                    |        | (Signature and Date)      |                             | (Signature and Date)                                    |

<sup>\*\*</sup> If the bidder is a corporation, the Bid and the Contract must be executed in the Corporation's correct corporate name by its President or Vice President and attested to by its Secretary or Assistant Secretary or Treasurer or Assistant Treasurer, and the Certification of Corporate Principal (Doc. 00625) must be executed by the Secretary or Assistant Secretary.

#### SHEET FB-C-3

#### CORPORATION CERTIFICATE

(To be used when the bidder is a corporation)

|  | is a corpora        | tion organized and existing               |
|--|---------------------|---|
| (Corporate name used as Bidder name)   |                     |   |
| under the laws of the state of   | with its pi         | rincipal place of business at:            |
|  | (City)              | (State)                                   |
| and, if a non-Pennsylvania corporation [ ] has business in Pennsylvania as required by the Penn as amended, 15 P.S. sec.2005 et seq. |                     |   |
| I,, cer  | (checi              | k one)                                    |
| Corporation named a Bidder herein; that  |                     | who signed                                |
| this Bid on behalf of the Corporation was then   | (President/V.P.) ** | of said Corporation that                  |
| I know his signature and his signature thereto i<br>behalf of said Corporation by authority of its gove                              |                     | d was duly signed, sealed and attested in |
| (CORPORATE SEAL) (Signature and Date)  |                     |   |

<sup>\*\*</sup> If the bidder is a corporation, the Bid and the Contract must be executed in the Corporation's correct corporate name by its President or Vice President and its Secretary or Assistant Secretary or Treasurer or Assistant Treasurer, and the above Certificate must be executed by the Secretary or Assistant Secretary

#### ALLIES & ROSS MANAGEMENT AND DEVELOPMENT CORPORATION

#### **BID BOND**

| KNOW ALL MEN BY THESE PRESENTS, that we,   |  |                   |
|--|--|-------------------|
|  | , as                                     | s Principal, and  |
| (Insert name and address of Bidder exactly as it appears on Form of Bid)   |  | -                 |
|  | , as Sure                                |                   |
| held and firmly bound unto Allies & Ross Management and successors, or assigns (the Obligee, hereinafter called "ARI |  | ttorney,          |
|  | Dollars (\$                              | )                 |
| lawful money of the United States, for the payment of whour heirs, personal representatives, successors, and assigns |  |                   |
| THE CONDITION OF THIS OBLIGATION IS S to ARMDC the accompanying bid, dated   | SUCH, that whereas, the Principal simult | taneously submits |
|  | (the "Bid"), for constructi              | ion of            |
| (Insert date of bid)   |  |                   |
| (Insert name of project exactly as it appears on Form of Bid)  |  |                   |

NOW, THEREFORE, if the Principal shall not withdraw said bid within the period specified therein after the opening of the same, or, if no period be specified, within sixty (60) days after the said opening, and shall within the period specified therefore, or, if no period be specified within ten (10) days after the prescribed forms are presented to him for signature, enter into a written contract with ARMDC in accordance with the bid as accepted, and give bonds with good and sufficient surety or sureties, as may be required for the faithful performance and proper fulfillment of such contract and for the payment of labor and materialmen or in the event of the withdrawal of said bid within the period specified, or the failure to enter into such contract and give such bonds within the time specified, if the Principal shall pay ARMDC the difference between the amount specified in said bid and the amount for which ARMDC may procure the required work or supplies or both, if the latter amount be in excess of the former, then the above obligation shall be void and of no effect, otherwise to remain in full force and virtue.

pursuant to specifications, drawings and other related documents constituting the Invitation for Bids (the "IFB").

| this    | day of                                    |               | 20                      |  |
|---------|---|---------------|-------------------------|--|
| IF THE  | PRINCIPAL IS AN INDIVIDUA                 | AL, SIGN HERE |                         |  |
|         | (Printed or Typed Name)                   |               | (Printed or Typed Name) |  |
| Witness | {   | Principal     | {                       |  |
|         | (Signature and Date)                      |               | (Signature and Date)    |  |
| SURET   | Y SIGN HERE                               |               |                         |  |
| ,       | RETY<br>CAL)                              |               |                         |  |
|         | (Printed or Typed Name)                   |               | (Printed or Typed Name) |  |
| Attest  | {   | Surety***     | {                       |  |
|         | (Signature and Date)                      |               | (Signature and Date)    |  |
| ***     | Power of attorney must be attached to the | is Bid Bond.  |                         |  |

| SIGNED, SEALED AND DELIVERED IN |   | ORIGINAL COUNTERPARTS   |                    |
|---------------------------------|---|---|--------------------|
| this                            | day of  |   |                    |
| IF THE I                        | PRINCIPAL IS A PARTNERSHIP, SIC                     | GN HERE   |                    |
|                                 | (Printed or Typed Name)                             | (Printed or Typed Name)   |                    |
| Witness                         | {   | Partner* {  |                    |
|                                 | (Signature and Date)                                | (Signature and Date)  |                    |
|                                 | (Printed or Typed Name)                             | (Printed or Typed Name)   |                    |
| Witness                         |   | Partner*  |                    |
|                                 | (Signature and Date)                                | (Signature and Date)  |                    |
| *                               |   | signed in the name of the partnership by at least two general partnership | ers, whose names a |
|                                 | addresses must be listed on the certificate on page | e BF-3-P of the Bid.  |                    |
| SURETY                          | Y SIGN HERE   |   |                    |
| (SUI<br>SE                      | RETY<br>AL)   |   |                    |
|                                 | (Printed or Typed Name)                             | (Printed or Typed Name)   |                    |
| Attest                          | {   | Surety*** {   |                    |
| ***                             | (Signature and Date)                                | (Signature and Date)  |                    |

| SIGNE  | D, S         | EALED AND DELIVERED IN   | ORIGINAL                     | COUNTERPARTS   |
|--------|--------------|--|------------------------------|--|
| this   |              | day of   |                              |  |
| IF THE | PRI          | NCIPAL IS A CORPORATION  | I, SIGN HERE                 |  |
|        | ORP(<br>'AL) | ORATE  |                              |  |
|        |              |  |                              | (Corporate Name)   |
|        |              | (Printed or Typed Name)  |                              | (Printed or Typed Name)  |
| Attest | {            | (Tranca or Typea Name)   | President<br>V.P.**          | {  |
|        |              | (Signature and Date)   |                              | (Signature and Date)   |
|        |              | (Corporate Title)  |                              | (Corporate Title)  |
| **     | atte         |  | retary or Treasurer or Assis | ion's correct corporate name by its President or Vice President and tant Treasurer, and the Certification of Corporate Principal below |
|        |              | CERTIFICATE AS TO C  | ORPORATE PRINCI              | PAL  |
|        |              | I,   | Secretary of the Corp        | , certify that I am the poration named a Bidder herein; that   |
|        |              |  |                              | who signed this Bid on behalf of the   |
|        |              | Corporation was then<br>signature and his signature<br>in behalf of said Corporati |                              | of said Corporation that I know his not that said Bid was duly signed, sealed and attested governing body.                             |
|        |              | (CORPORATE<br>SEAL)  | (Signature and Date)         |  |

#### SURETY SIGN HERE

(SURETY SEAL)

|        |   | (Printed or Typed Name) |           | (Printed or Typed Name) |
|--------|---|-------------------------|-----------|-------------------------|
| Attest |   |                         | Surety*** |                         |
|        | { |                         |           | {                       |
|        |   |                         |           |                         |
|        |   | (Signature and Date)    |           | (Signature and Date)    |

\*\*\* Power of attorney must be attached to this Bid Bond.

#### ALLIES & ROSS MANAGEMENT AND DEVELOPMENT CORPORATION

#### STATEMENT OF BIDDER'S QUALIFICATIONS

|   | Manchester Redevelopment - AMP - PA001000072 |
|---|--|
| (Bidder's Name)                                   | (Project Name)                               |
| (Address)   |  |
|   | 2022-38<br>(ARMDC Project No.)               |
| Names of not more than two principals to contact: |  |
| Name:   | Name:  |
| Title:  | Title:                                       |
| Telephone:  | Telephone:                                   |
| AUTHORIZATION                                     |  |

#### AUTHORIZATION:

Excerpt from HUD 7460.8-REV-1 AND 24 CFR 85.36(b)(8) & 24 CFR 905.160(a)(3):

"The evaluation of a contractor's ability to perform a contract is known as determining the contractor's responsibility. Has **shall** make awards only to **responsible** contractors possessing the ability to perform successfully under the terms and conditions of a proposed contract. Consideration **shall** be given to such matters as **contractor integrity**, **compliance with public policy**, **record of past performance**, and **financial and technical resources**.

"The award of a contract to an offeror **shall** not be made solely on the basis of the lowest evaluated price without considering the firm's ability to perform the required work. Some of the specific factors to consider include (1) whether the contractor performed satisfactorily on other HA Contracts, (2) is the contractor suspended or debarred from Federal Contracts, and (3) have other HAs has satisfactory performance from this contractor.

"A pre-award survey may entail an on-site inspection of the offeror's facilities, including a review of financial statements, record keeping, production capacity, or similar factors that impact on the ability to perform the contract.

"Recent unsatisfactory performance regarding either quality or timeliness of delivery is an example of a problem which the Contracting Officer **shall** consider and resolve as to its impact on the current procurement prior to making an affirmative determination of responsibility.

#### **ORGANIZATION**

|         | THE B    | IDDER IS:   |
|---------|----------|---|
|         | []       | An individual doing business in his/her own name  |
|         | []       | An individual doing business under a fictitious or assumed name   |
|         | []       | A General Partnership  [ ] Doing business under Partnership Name [ ] Doing business under a fictitious or assumed name  |
|         | []       | A Limited Partnership  [ ] Doing business under Partnership Name [ ] Doing business under a fictitious or assumed name  |
|         | []       | A corporation doing business in its own name<br>A corporation doing business under a fictitious or assumed name   |
| How ma  | ıny year | rs has the bidder been in business as a Contractor?   |
| How ma  | ıny year | rs has the bidder been in business under its present business name?   |
| Under v | hat oth  | er or former names has the bidder operated?   |
| PAST I  | PERFO    | RMANCE  |
| CLAIM   | S AND    | SUITS. (If the answer to any of the questions below is yes, please attach explanation.)   |
| [ ] Yes | [ ] No   | Has the Bidder ever failed to complete any work awarded to it?  |
| [ ] Yes | [ ] No   | Are there any judgments, claims, arbitration proceedings or suits pending or outstanding against the bidder or its officers?  |
| [ ] Yes | [ ] No   | Has the bidder filed any law suits or requested arbitration with regard to construction contracts within the last five years?   |
| [ ] Yes | [ ] No   | Within the last five years, has any officer or principal of the bidder ever been an officer or principal of another organization when it failed to complete a construction contract? (If answer is yes, please attach details.) |
|         |          | everage annual amount of construction work performed during the past five years:  |
|         | State to | tal worth of work in progress and under contract: \$  |
|         |          | <b>eparate sheet,</b> list major construction projects the bidder has in progress, giving the name ect, owner, architect, contract amount, percent complete and scheduled completion date.                                      |

On a separate sheet, list the major projects the bidder has completed in the past five years, giving the name of project, owner, architect, contract amount, date of completion and percentage

of the cost of the work performed with your own forces.

Statement of Bidder's Qualifications 00420 - 2

#### FINANCIAL RESOURCES

Financial Statement.

Attach a financial statement (audited if available), including the bidder's latest balance sheet and income statement showing the following items:

Current Assets (e.g. cash, joint venture accounts, accounts receivable, notes receivable, accrued income, deposits, materials inventory and prepaid expenses); Net Fixed Assets:

Other Assets:

Current Liabilities (e.g. accounts payable, notes payable, accrued expenses, provision for income taxes, advances, accrued salaries and accrued payroll taxes); Other Liabilities (e.g. capital, capital stock, authorized and outstanding shares par values, earned surplus and retained earnings).

Name and address of firm preparing attached financial statement, and date thereof:

| I  | [  | l Ves | ſ | l No  | Is the attach | ed financi    | al statemen | t for the  | identical | organization | named on  | nage | one? |
|----|----|-------|---|-------|---------------|---------------|-------------|------------|-----------|--------------|-----------|------|------|
| -1 | L. | 1 1 6 |   | שויון | is the attach | ica illialici | ai statemen | t IOI tile | identical | organization | manned on | page | one. |

If not, explain the relationship and financial responsibility of the organization whose financial statement is provided (e.g., parent-subsidiary).

[] Yes [] No Will the organization whose financial statement is attached act as guarantor of the contract for construction?

#### TECHNICAL RESOURCES

#### Licensing:

List jurisdictions and trade categories in which the bidder is legally qualified to do business, and indicate registration or license numbers, if applicable.

#### Experiences:

List the categories of work that the bidder normally performs with its own forces.

On a separate sheet, list the construction experience and present commitments of the key individuals of the bidder.

#### REFERENCES

List Trade References (use separate sheet if necessary):

List Bank References (use separate sheet if necessary):

List previous HUD/USDA-FmHA projects and Section 8 Contracts (formerly Schedule A on HUD-2530). Applicable to construction contracts exceeding \$50,000. List each principals name, previous project, principal's participation role and interest, and disclose defaults, mortgage relief, assignments and foreclosures. **Note that having a Master Schedule on file with HUD will not meet this requirement.** 

**Certifications:** I (meaning the individual who signs as well as the corporations, partnerships or other parties listed above who certify) hereby apply to HUD or USDA-FmHA, as the case may be, for approval to participate as a principal in the role and project listed above based upon my following previous participation record of this Certification.

I certify that all the statements made by me are true, complete and correct to the best of my knowledge and belief and are made in good faith, including the data contained in Schedule A and Exhibits, signed by me and attached to this form.

**Warning:** HUD and/or the Authority will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties. (18 U.S.C. 1001, 1012;31 U.S.C. 3729, 3802)

#### I further certify that:

- 1. The list of previous HUD/USDA-FmHA projects and Section 8 Contracts contains a listing of every assisted or insured project of HUD, which I have been or am now a principal.
- 2. For the period beginning 10 years prior to the date of this certification, and except as shown by me on the certification.
  - a. No mortgage on a project listed by me has ever been in default, assigned to the Government or foreclosed, nor has mortgage relief by the mortgagee been given;
  - b. I have not experienced default or noncompliance under any Conventional Contract or Turnkey Contract of Sale in connection with a public housing project;
  - c. To the best of my knowledge, there are no unresolved findings raised as a result of HUD audits, management reviews or other Governmental investigations concerning me or my projects:
  - d. There has not been a suspension or termination of payments under any HUD assistance contract in which I have had a legal or beneficial interest;
  - e. I have not been convicted of a felony and am not presently, to my knowledge, the subject of a complaint or indictment charging a felony. (A felony is defined as any offense punishable by imprisonment for a term exceeding one year, but does not include any offense classified as a misdemeanor under the laws of a State and punishable by imprisonment of two years or less);
  - f. I have not been suspended, debarred or otherwise restricted by any Department or Agency of the Federal Government or of a State Government from doing business with such Department or Agency.

- g. I have not defaulted on an obligation covered by a surety or performance bond and have not been the subject of a claim under an employee fidelity bond.
- 3. All the names of the parties, known to me to be principals in this project(s) in which I propose to participate, are listed above.
- 4. I am not a HUD/FmHA employee or a member of a HUD/FmHA employee's immediate household as defined in Standards of Ethical Conduct for Employees of the Executive Branch in 5 C.F.R. Part 2635 (57 FR 35006) and HUD's Standard of Conduct in 24 C.F.r. Part O and USDA's Standard of Conduct in 7 C.F.R. Part 9 Subpart B.
- 5. I am not an employee of a member of an employee's immediate family of either Allies & Ross Management and Development Corporation or the Housing Authority of the City of Pittsburgh.
- 6. I am not a principal participant in an assisted or insured project as of this date on which construction has stopped for a period in excess of 20 days or which has been substantially completed for more than 90 days and documents for closing, including final cost certification have not been filed with HUD or FmHA.
- 7. To my knowledge I have not been found by HUD or FmHA to be in noncompliance with any applicable civil rights law.
- 8. I am not a Member of Congress or a Resident Commissioner nor otherwise prohibited or limited by law from contracting with the Government of the United States of America.
- 9. Statements above (if any) to which I cannot certify have been deleted by striking through the words with a pen. I have initialed each deletion (if any) and have attached a true and accurate signed statement (if applicable) to explain the facts and circumstances which I think helps to qualify me as a responsible principal for participation in this project.

| (Signature and Date)              |
|-----------------------------------|
| Typed or Printed Name)            |
| Title)                            |
| Company Name)                     |
| Subscribed and sworn to before me |
| this day of, 20                   |
| My Commission expires, 20         |

All section 3 covered contracts shall include the following clause (referred to as the section 3 clause):

- A. The work to be performed under this contract is subject to the requirements of section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u (section 3). The purpose of section 3 is to ensure that employment and other economic opportunities generated by HUD assistance or HUD-assisted projects covered by section 3, shall, to the greatest extent feasible, be directed to low- and very low-income persons, particularly persons who are recipients of HUD assistance for housing.
- B. The parties to this contract agree to comply with HUD's regulations in 24 CFR part 135, which implement section 3. As evidenced by their execution of this contract, the parties to this contract certify that they are under no contractual or other impediment that would prevent them from complying with the part 135 regulations.
- C. The contractor agrees to send to each labor organization or representative of workers with which the contractor has a collective bargaining agreement or other understanding, if any, a notice advising the labor organization or workers' representative of the contractor's commitments under this section 3 clause, and will post copies of the notice in conspicuous places at the work site where both employees and applicants for training and employment positions can see the notice. The notice shall describe the section 3 preference, shall set forth minimum number and job titles subject to hire, availability of apprenticeship and training positions, the qualifications for each; and the name and location of the person(s) taking applications for each of the positions; and the anticipated date the work shall begin.
- D. The contractor agrees to include this section 3 clause in every subcontract subject to compliance with regulations in 24 CFR part 135, and agrees to take appropriate action, as provided in an applicable provision of the subcontract or in this section 3 clause, upon a finding that the subcontractor is in violation of the regulations in 24 CFR part 135. The contractor will not subcontract with any subcontractor where the contractor has notice or knowledge that the subcontractor has been found in violation of the regulations in 24 CFR part 135.
- E. The contractor will certify that any vacant employment positions, including training positions, that are filled (1) after the contractor is selected but before the contract is executed, and (2) with persons other than those to whom the regulations of 24 CFR part 135 require employment opportunities to be directed, were not filled to circumvent the contractor's obligations under 24 CFR part 135.
- F. Noncompliance with HUD's regulations in 24 CFR part 135 may result in sanctions, termination of this contract for default, and debarment or suspension from future HUD assisted contracts.
- G. With respect to work performed in connection with section 3 covered Indian housing assistance, section 7(b) of the Indian Self- Determination and Education Assistance Act (25 U.S.C. 450e) also applies to the work to be performed under this contract. Section 7(b) requires that to the greatest extent feasible (i) preference and opportunities for training and employment shall be given to Indians, and (ii) preference in the award of contracts and subcontracts shall be given to Indian organizations and Indian-owned Economic Enterprises. Parties to this contract that are subject to the provisions of section 3 and section 7(b) agree to comply with section 3 to the maximum extent feasible, but not in derogation of compliance with section 7(b).

# **Housing Authority City of Pittsburgh**

Development and Modernization Department Bidder's Section 3 Participation Form

# A. Bidder's Section 3 Hiring Plan

| Job Category | Total Estimated<br>Positions Needed<br>for Project | No. Positions<br>Occupied by<br>Permanent<br>Employees* | Number of<br>Positions Not<br>Occupied | Number of<br>Positions Available<br>for Section 3<br>Residents |
|--------------|--|---|--|--|
| Trade:       |  |   |  |  |
| Journeyman   |  |   |  |  |
| Helper       |  |   |  |  |
| Apprentices  |  |   |  |  |
| Trainees     |  |   |  |  |
| Laborer      |  |   |  |  |
| Others       |  |   |  |  |

<sup>\*</sup> Please submit a list of current employees to be assigned to this project including Dates of Hire

## **B. Bidder's Section 3 Subcontracting Plan**

| SUB - CONTRACTOR'S<br>NAME** | SUB - CONTRACTORS ADDRESS PHONE NUMBE |  | FEDERAL TAX ID<br>NO./ SS# | DESCRIPTION OF<br>WORK | Sub -<br>Contract<br>Amount |
|------------------------------|---------------------------------------|--|----------------------------|------------------------|-----------------------------|
|                              |                                       |  |                            |                        |                             |
|                              |                                       |  |                            |                        |                             |
|                              |                                       |  |                            |                        |                             |
|                              |                                       |  |                            |                        |                             |

| * If the Bidder has not identified a Section 3 subcopportunity and describe scope of work | ontractor, please indicate if there will be any Section 3 subcontracting |
|---|--|
|   | Company Name   |
|   | Project Name   |
|   | Project Number   |
|   | Name and Title of Person Completing this Form                            |
|   | Signature and Date   |

#### PLACE HOLDER FOR

#### ROSTER OF CURRENT EMPLOYEES

Pursuant to Housing Authority of the City of Pittsburgh Section 3 Program Manual, Part I, Section A - Section 3 Policy Statement (in part):

"HACP shall examine and consider a contractor's potential for success in providing employment and business opportunities to those covered under Section 3 prior to acting on any proposed contract award. In response to any RFP, RFQ or IFB HACP will require submission of the Section 3 Opportunities Plan and roster of current employees, and certification that the bidder will comply with the requirements of Section 3."

#### **Section 3 Participation**

With respect to work performed in connection with Section 3 covered Indian housing assistance, Section 7(b) of the Indian Self-Determination and Education Assistance Act (25 U.S.C. 450e) also applies to the work to be performed under this contract. Section 7(b) requires that to the greatest extent feasible (i) preference and opportunities for training and employment shall be given to Indians, and (ii) preference in the award of contracts and subcontracts shall be given to Indian organizations and Indian-owned Economic Enterprises. Parties to this contract that are subject to the provisions of Section 3 and Section 7(b) agree to comply with Section 3 to the maximum extent feasible, but not in derogation of compliance with Section 7(b).

#### RESIDENT HIRING REQUIREMENTS / RESIDENT HIRING SCALE

| TOTAL LABOR DOLLARS USE TOTAL CONTRACT AMOUNT FOR SERVICE CONTRACTS | RESIDENT LABOR AS A % OF<br>TOTAL LABOR<br>DOLLARS |
|---|--|
| Labor dollars \$25,000 but less than \$100,000                      | 10% of the labor dollars                           |
| \$100,000, but less than \$200,000                                  | 9% of the labor dollars                            |
| At least \$200,000, but less than \$300,000                         | 8% of the labor dollars                            |
| At least \$300,000, but less than \$400,000                         | 7% of the labor dollars                            |
| At least \$400,000, but less than \$500,000                         | 6% of the labor dollars                            |
| At least \$500,000, but less than \$1 million                       | 5% of the labor dollars                            |
| At least \$1 million, but less than \$2 million                     | 4% of the labor dollars                            |
| At least \$2 million, but less than \$4 million                     | 3% of the labor dollars                            |
| At least \$4 million, but less than \$7 million                     | 2% of the labor dollars                            |
| \$7 million or more   | ½ to 1 % of the labor dollars                      |

A copy of HACP's Section 3 Program Manual is available for download at www.HACP.org.



### **SECTION 3 OPPORTUNITIES PLAN**

Business Opportunities and Employment Training for Housing Authority of the City of Pittsburgh Low Income Public Housing Residents (LIPH) and Area Residents of Low and Very Low Income Status (ARLIS)

| PRIME CONTRACTOR'S NAME:             |  |
|--------------------------------------|--|
| SPECIFICATION OR RFP/IFB/RFQ NUMBER: |  |
| SPECIFICATION OR RFP/IFB/RFO TITLE:  |  |

The Contractor hereby agrees to comply with all the provisions of Section 3 as set forth in 24 CFR 135.1 et seq. and the HACP Section 3 Policy and Program requirements. The Contractor hereby submits this document to identify employment opportunities for HACP residents (LIPH) and **Area Residents of Low and Very Low Income Status (ARLIS)** during the term of the contract between the Contractor and the HACP.

The preference of HACP is to ensure that as many HACP residents as possible are employed. In an effort to further that requirement, HACP has created a preference tier structure as outlined in the HACP Section 3 Policy and Program Manual which can be reviewed by visiting the "Vendor Services" section of www.hacp.org. Contractors are required to comply with Section 3 by first considering Tier I – Hiring. If the Contractor cannot meet its Section 3 requirement in Tier I and needs to move to Tier II or Tier III, that Contractor must document this inability to comply with the preference and the need to move to a lower tier. (Such inability <u>must</u> be documented for moves within tiers). The Contractor agrees to meet its Section 3 requirement following the Preferential Tier Structure as indicated by the selection below (check one or more tiers below):

# [ ] Tier I – HIRING

The Contractor affirms that the jobs identified shall be for meaningful employment that may or may not be related to the scope of services covered under Contract/Purchase Order #\_\_\_\_\_\_. The Contractor has committed to employ \_\_\_\_\_ resident(s) in order to comply with its Section 3 requirements. A prime contractor may satisfy the HACP Resident Hiring Requirements through his/her subcontractors. Contact the HACP Resident Employment Program for resident referrals at 412-395-3950, Ext 1048.

When Tier I is selected, the Contractor shall complete the following table as instructed below:

- (1) Indicate each job title for all phases of this contract
- (2) The number of positions that will be needed in each category
- (3) How many of those positions are currently filled
- (4) The number currently filled by low and very low-income HACP residents
- (5) The number currently filled by City of Pittsburgh neighborhood area residents
- (6) How many positions need to be filled

Indicate your requirement for the number of positions you intend to fill with:

- (7) Low income HACP Residents (LIPH) and/or
- (8) Low and very low income City of Pittsburgh Neighborhood Area Residents (ARLIS)



# **SECTION 3 OPPORTUNITIES PLAN**

| Section 3 Labor Utilization Assessment and Plan |                     |       |            |        |                 |                       |           |  |  |
|---|---------------------|-------|------------|--------|-----------------|-----------------------|-----------|--|--|
| SPEC or RFP TITLE                               | SPEC or RFP NUMBER: |       |            |        |                 |                       |           |  |  |
| JOB TITLE                                       |                     |       | BER OF POS | ITIONS |                 | HIRING<br>REQUIREMENT |           |  |  |
| (1)   | #<br>NEEDED         | TOTAL | RENTLY FI  | ARLIS  | TO BE<br>FILLED | LIPH<br>(7)           | ARLIS (8) |  |  |
|   | (2)                 | (3)   | (4)        | (5)    | (6)             | (.)                   | (0)       |  |  |
|   |                     |       |            |        |                 |                       |           |  |  |
|   |                     |       |            |        |                 |                       |           |  |  |
|   |                     |       |            |        |                 |                       |           |  |  |
|   |                     |       |            |        |                 |                       |           |  |  |
|   |                     |       |            |        |                 |                       |           |  |  |
|   |                     |       |            |        |                 |                       |           |  |  |
|   |                     |       |            |        |                 |                       |           |  |  |
|   |                     |       |            |        |                 |                       |           |  |  |
|   |                     |       |            |        |                 |                       |           |  |  |
|   |                     |       |            |        |                 |                       |           |  |  |
|   |                     |       |            |        |                 |                       |           |  |  |
|   |                     |       |            |        |                 |                       |           |  |  |
|   |                     |       |            |        |                 |                       |           |  |  |

LIPH – HACP low income public housing resident ARLIS - Area Residents of Low/Very Low Income Status – (Area is the Pittsburgh metropolitan area)

In the event the value of Section 3 resident hiring is less than the amount identified in the Resident Hiring Scale, vendors must contribute to the HACP Education Fund an amount not less than the difference between the value of Section 3 hiring and the amount identified in the Resident Hiring Scale, which funds shall be used to provide other economic opportunities.

Therefore, if it is anticipated that any position listed above shall be for less than the full term of the contract period, you must indicate on the lines below, the anticipated term for each position:



# **SECTION 3 OPPORTUNITIES PLAN**

# [ ] Tier II – <u>CONTRACTING</u>

| The contractor has identified             | HACP resident-owned business(es) or                 | Section 3            |
|---|---|----------------------|
| business(es) which is/are 51 percent or m | nore owned by Section 3 residents or 30 percentages | ent or more of their |
| permanent full-time workforce are Section | on 3 residents. This will satisfy the contractor    | or's Section 3       |
| requirement covered under Contract/Puro   | chase Order #                                       |                      |
|   |   |                      |

#### In a one (1) page letter on your firm's letterhead:

- 1) Indicate the requirements, expressed in terms of percentage, of planned contracting dollars for the use of Section 3 business concerns as subcontractors.
- 2) A statement of the total dollar amount to be contracted, total dollar amount to be contracted to Section 3 business concerns for building trades, and total dollar amount to be contracted to Section 3 business concerns for other than building trades work (maintenance, repair, modernization, and development).
- 3) A description of the method used to develop the requirements above and the efforts to be undertaken by the contractor to meet those requirements.

## [ ] Tier III - OTHER ECONOMIC OPPORTUNITIES

Firms may provide other economic opportunities to train and employ Section 3 residents or make a direct cash contribution to the HACP Education Fund. HACP has established the following minimum threshold requirements for provision of training or contribution to the HACP fund that provides other economic opportunities:

- a) Contractor incurs the cost of providing skilled training for residents in an amount commensurate with the sliding scale set forth in the Resident Hiring Scale; or,
- b) Contractor makes a contribution to the HACP Education Fund at Clean Slate E3 to provide assistance to residents to obtain training. The level of contribution would be commensurate with the sliding scale set forth in the Resident Hiring Scale.

Contractor shall provide, in a letter on firm letterhead:

- 1) Indication of the skilled training to be provided, the number of persons to be trained, the training provider, the cost of training, and the trainee recruitment plan; or,
- 2) Provide the amount of planned contribution to be made in relation to percentage of the contract labor hours costs. (Contribution checks should be made payable to: Clean Slate E3 Education Fund and mailed to Clean Slate E3, C/O Housing Authority of the City of Pittsburgh, Finance Department, 200 Ross Street, 9<sup>th</sup> Floor, Pittsburgh, PA 15219.

# [ ] Tier IV – No New Hire Opportunity

If awarded this contract, the contractor will be able to fulfill the requirements of the IFB/RFP/RFQ with the existing work force. No new hires will be employed as a result of this award. If this position changes and hiring opportunities become necessary, the HACP Resident Employment Program will be notified.



#### **SECTION 3 OPPORTUNITIES PLAN**

By signing below, the Contractor hereby agrees to comply with the selected Section 3 requirements indicated above. To the extent that the completion of this form is contingent upon future information, for example price negotiations, request for specific services, etc., the undersigned hereby affirms and agrees to fully adhere to the spirit and intent of the HACP Section 3 Policy.

Furthermore, the undersigned acknowledges and affirms responsibility for completion and submission of this form as part of the response documentation for this Invitation for Bid or Request for Proposal. Failure to submit this form may jeopardize the responsiveness of your submission.

| Company Name:      |       |
|--------------------|-------|
| Name:              |       |
| Title:             |       |
| Signature:         | Date: |
| Witness Name:      |       |
| Witness Signature: | Date: |

## HOUSING AUTHORITY OF THE CITY OF PITTSBURGH MBE/WBE SOLICITATION AND COMMITMENT RECORD

| SOLICITATION AND COMMITMENT STATEMENT MINORITY (MBE) AND FEMALE (WBE) OWNED BUSINESS ENTERPRISES |  |                    |                     |  |                                      |
|--|--|--------------------|---------------------|--|--------------------------------------|
| BID NUMBER   | NAME OF BIDDER ADDRESS <u>PHONE</u>      |                    |                     |  |                                      |
| List belo  | ow All MBE/WBE's that were solid         | cited - whether    | or not a comm       | itment was obtained Copy this for                          | orm as necessary                     |
| MBEWBE   | TYPE OF SUBCONTRACT<br>WORK OR MATERIALS | DATE S<br>BY PHONE | OLICITED<br>BY MAIL | COMMITMENT MADE YES NO (IF YES, GIVE DATE)                 | GIVE REASON(S) IF NO COMMITMENT MADE |
| COMPANY NAME ADDRESS CONTACT PERSON PHONE  |  | QUOTE R<br>YES     | ECEIVED<br>NO       | AMOUNT COMMITTED  DOLLAR AMOUNT \$  PERCENT OF TOTAL BID % |                                      |
| MBEWBE   | TYPE OF SUBCONTRACT<br>WORK OR MATERIALS | DATE S<br>BY PHONE | OLICITED<br>BY MAIL | COMMITMENT MADE YES NO (IF YES, GIVE DATE)                 | GIVE REASON(S) IF NO COMMITMENT MADE |
| COMPANY NAME   |  |                    |                     |  |                                      |
| ADDRESS  |  |                    | ECEIVED             | AMOUNT COMMITTED   |                                      |
| CONTACT PERSON PHONE   |  | YES                | NO                  | DOLLAR AMOUNT \$ PERCENT OF TOTAL BID %                    |                                      |
| MBEWBE   | TYPE OF SUBCONTRACT<br>WORK OR MATERIALS | DATE S<br>BY PHONE | OLICITED<br>BY MAIL | COMMITMENT MADE YES NO (IF YES, GIVE DATE)                 | GIVE REASON(S) IF NO COMMITMENT MADE |
| COMPANY NAME   |  |                    |                     |  |                                      |
| ADDRESS  |  | `                  | ECEIVED             | AMOUNT COMMITTED   |                                      |
| CONTACT PERSON PHONE   |  | YES                | NO                  | DOLLAR AMOUNT \$ PERCENT OF TOTAL BID %                    |                                      |

Prepared by: Title: Phone:

NOTE: Certification and letters of intent for each MBE/WBE commitment must accompany this document.

#### MBE/WBE Participation Plan

| I. SMALL BUSINESS PART<br>Is the Bidder a Small Business<br>the size and standards in 13 C | s as defined by   |          | III. WOMEN-OWNED BUSIN<br>PARTICIPATION<br>Is the Bidder classified as a Wo<br>Business Enterprise? |                   |          |
|--|-------------------|----------|---|-------------------|----------|
| Yes  | No                |          | 1   |                   |          |
|  |                   |          | Yes   | No                |          |
| II. MINORITY BUSINESS F<br>Is the Bidder classified as a M<br>Enterprise?                  |                   |          | If "No", area any Subcontractor<br>Women-Owned Business Enter                                       | prises?           |          |
| Yes  | No                |          | Yes   | No                |          |
| If "No", are any Subcontractor<br>Minority Business enterprises                            |                   |          | If "Yes", please fill in the follow   | wing chart:       |          |
| Yes  | No                |          | Consulting Firm(s) (WBE)  | \$ Value Contract | % of Fee |
| If "Yes", please fill in the follow  | owing chart:      |          | (WBL)   |                   |          |
| Consulting Firm(s) (MBE)   | \$ Value Contract | % of Fee |   |                   |          |
|  |                   |          |   |                   |          |
|  |                   |          | 1   |                   |          |

In order for the MBE/WBE participation plan to be complete, copies of MBE/WBE certification must be included for all firms listed.

<sup>\*\*</sup>All MBE/WBE firms must be certified.

# HOUSING AUTHORITY OF THE CITY OF PITTSBURGH MBE/WBE RECORD MBE/WBE SOLICITATION AND COMMITMENT STATEMENT MBE/WBE 3-YEAR RECORD

| BIDDERS NAME:<br>ADDRESS:<br>TELEPHONE:<br>CONTACT PERSON:<br>PROPOSAL AND BID FOR: |   |                                  |                                  |                 |          |
|---|---|----------------------------------|----------------------------------|-----------------|----------|
| PROPOSAL AND BID FOR:   |   |                                  |                                  |                 |          |
| List below a during the   | all contracts with the past three years and | e Housing Autho<br>the MBE and W | rity of the Civ<br>VBE participa | ty of Pittsburg | h        |
| CONTRACT TITLE  | CONTRACT<br>DATE                            | AMOUNT                           | % PARTION MBE                    | CIPATION<br>WBE | COMMENTS |
|   |   |                                  |                                  |                 |          |
|   |   |                                  |                                  |                 |          |
|   |   |                                  |                                  |                 |          |
|   |   |                                  |                                  |                 |          |
|   |   |                                  |                                  |                 |          |
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|   |   |                                  |                                  |                 |          |
| Prepared by:  | Title:                                      |                                  | Phone:                           |                 |          |

## HOUSING AUTHORITY OF THE CITY OF PITTSBURGH MBE/WBE SOLICITATION AND COMMITMENT STATEMENT ADDITIONAL INFORMATION SHEET

The bidder presents the following as additional and supplemental information to its MBE/WBE Solicitation and Commitment Statement.

| Prepared by: | Title: | Phone: |
|--------------|--------|--------|
|              |        |        |

## HOUSING AUTHORITY OF THE CITY OF PITTSBURGH MBE/WBE EXHIBIT

#### MBE/WBE COMMITMENT WAIVER REQUEST FORM

| BIDDER'S FIRM:                    |                |   |  |  |  |  |
|-----------------------------------|----------------|---|--|--|--|--|
| ADDRESS:                          |                |   |  |  |  |  |
| TELEPHONE:                        |                |   |  |  |  |  |
| CONTACT PERSON:                   |                |   |  |  |  |  |
| PROPOSAL AND BID FOR:             |                |   |  |  |  |  |
|                                   |                |   |  |  |  |  |
|                                   |                |   |  |  |  |  |
| Waiver of the MBE/WBE participati | on requirement | is requested for the following reasons: |  |  |  |  |
| 1 1                               | 1              |   |  |  |  |  |
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| Prepared by:                      | Title:         | Phone:                                  |  |  |  |  |
| r repared by.                     | Tille.         | I HOHE.                                 |  |  |  |  |

NOTE: The fully completed MBE/WBE Solicitation and Commitment Statement must accompany this waiver request.



#### **NOTICE TO ALL PROSPECTIVE BIDDERS**

#### REQUEST FOR MANPOWER PLAN

Manchester Redevelopment AMP - PA001000072

ARMDC CONTRACT No. 2022-38

Each bid must include a separate <u>Manpower Plan and Major Equipment List</u> for this Invitation for Bids. The Manpower Plan must include (1) the names of the bidder's personnel to be assigned to the Project, (2) trade/position, (3) Social Security Number or Driver's License Number and (4) Employee Date of Hire.

In the event you are bidding on multiple ARMDC and /or HACP construction work, each bid must include a separate Manpower Plan and Major Equipment List that clearly demonstrates that the bidder has the capacity and will not use the same personnel and equipment on more than one ARMDC and /or HACP construction work that are being executed simultaneously within the next 180 days.

ARMDC will use this information to determine whether the bidder has the capacity to perform the work.

Please acknowledge receipt of this Notice by completing the information below and the attached and including copies in your bid.

| Bidder's Name:                           |  |
|--|--|
| Name of the Person Signing the Bid:      |  |
| Signature of the Person Signing the Bid: |  |
| Bid Due Date:                            |  |



Provide Employee Name, Trade/Position, Social Security Number or Driver's License Number and Date of Hire for each employee: (use additional sheets if necessary).

| Name | Position | Social Security No. <u>or</u> | Driver's License No. | Date of Hire |
|------|----------|-------------------------------|----------------------|--------------|
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#### SPECIAL PROVISIONS FOR INVITATION FOR BIDS (IFB)

#### REQUEST FOR INFORMATION

| Each bidder must submit the f capacity to perform the require  |  |  |   |
|--|--|--|---|
| Bidder's Capacity  |  |  |   |
| Provide information demonstrand efficient implementation will also be evaluated based therefore, please describe the It. Manpower Plan and Major 2. List a maximum of three Corporation and / or Ho Contract Value, Change completed within budget change order(s): Please a | of the construction wo<br>on the Bidder's ability<br>Bidder's Capacity as for<br>r Equipment List (Plea<br>e-(3) current or complete<br>ousing Authority of the<br>Orders, if any, and hand on time, please ex | ork. Due to the nature of y to complete the work obllows: se complete Form 00435 leted Allies & Ross Manthe City of Pittsburgh refinal Contract Value. If xplain the circumstances | f this procurement, capacity on time and within budget,  -1 & 2).  **ragement and Development** elated projects, the Initial f the project was not and/or justification for the |
| Project # Initia   | l Contract Value   | <b>Change Order(s)</b>   | Final Contract Value  |
| a.   |  |  |   |
| b.   |  |  |   |
| c.<br>Justification for Change Order   | s/Schedule:  |  |   |
| 3. List at least three-(3) other information:  |  | · ·  |   |
| Vendor's Name & Contact #  | Initial Contract Va  | Change Order(s)  | Final Contract Value  |
| a.<br>b.   |  |  |   |
| c. Justification for Change Order  | s/Schedule:  |  |   |
| The Bidder hereby certifies that a information can be a basis for th   |  | d above is accurate/correct  | and provision of false  |
| Bidder's Name:   | Bidder'  | s Signature:   |   |



#### NOTICE TO ALL PROSPECTIVE BIDDERS

Previous Related Experience for

## Manchester Redevelopment AMP - PA001000072

**ARMDC CONTRACT NO. 2022-38** 

The bidder shall list three (3) firms, governmental units, or persons for whom the bidder has previously performed work of the nature requested under this IFB. Bidder shall list as references all housing authorities, including HACP, for whom the bidder has previously performed work of the nature requested under this IFB. ARMDC reserves the right to contact such persons at anytime prior to award and the bidder agrees that ARMDC may rely on information provided by such persons to determine the bidder's responsibility.

In addition to the references, all bidders will provide the last three jobs they performed, contact information from the job and all change orders related to the job and the reason for each.

| Reference       | Reference 1                      |                              |                   |  |  |  |  |
|-----------------|----------------------------------|------------------------------|-------------------|--|--|--|--|
| <b>Project:</b> | Project:                         |                              |                   |  |  |  |  |
| <b>Contact:</b> |                                  |                              |                   |  |  |  |  |
| Contact         | Telephone Number:                |                              |                   |  |  |  |  |
| Contract        | Amount:                          |                              |                   |  |  |  |  |
|                 |                                  | Change Orders                |                   |  |  |  |  |
| Number          | <b>Total \$ Value per Change</b> | <b>Description of Change</b> | Reason for Change |  |  |  |  |
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| 10              |                                  |                              |                   |  |  |  |  |



#### NOTICE TO ALL PROSPECTIVE BIDDERS

#### Previous Related Experience for Manchester Redevelopment AMP - PA001000072

#### **ARMDC CONTRACT No. 2022-38**

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In addition to the references, all bidders will provide the last three jobs they performed, contact information from the job and all change orders related to the job and the reason for each.

| Reference       | Reference 2                      |                              |                   |  |  |  |
|-----------------|----------------------------------|------------------------------|-------------------|--|--|--|
| <b>Project:</b> |                                  |                              |                   |  |  |  |
| Contact:        |                                  |                              |                   |  |  |  |
| Contact         | Telephone Number:                |                              |                   |  |  |  |
| Contract        | Amount:                          |                              |                   |  |  |  |
|                 |                                  | Change Orders                |                   |  |  |  |
| Number          | <b>Total \$ Value per Change</b> | <b>Description of Change</b> | Reason for Change |  |  |  |
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#### NOTICE TO ALL PROSPECTIVE BIDDERS

#### Previous Related Experience for Manchester Redevelopment AMP - PA001000072

#### **ARMDC CONTRACT No. 2022-38**

The bidder shall list three (3) firms, governmental units, or persons for whom the bidder has previously performed work of the nature requested under this IFB. Bidder shall list as references all housing authorities, including HACP, for whom the bidder has previously performed work of the nature requested under this IFB. ARMDC reserves the right to contact such persons at anytime prior to award and the bidder agrees that ARMDC may rely on information provided by such persons to determine the bidder's responsibility.

In addition to the references, all bidders will provide the last three jobs they performed, contact information from the job and all change orders related to the job and the reason for each.

| Reference       | Reference 3                      |                              |                   |  |  |  |
|-----------------|----------------------------------|------------------------------|-------------------|--|--|--|
| <b>Project:</b> |                                  |                              |                   |  |  |  |
| Contact:        |                                  |                              |                   |  |  |  |
| Contact         | Telephone Number:                |                              |                   |  |  |  |
| Contract        | Amount:                          |                              |                   |  |  |  |
|                 |                                  | Change Orders                |                   |  |  |  |
| Number          | <b>Total \$ Value per Change</b> | <b>Description of Change</b> | Reason for Change |  |  |  |
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#### NOTICE TO ALL PROSPECTIVE BIDDERS

Previous Related Experience for Manchester Redevelopment AMP - PA0010000072

ARMDC CONTRACT No. 2022-38

The bidder shall list three (3) firms, governmental units, or persons for whom the bidder has previously performed work of the nature requested under this IFB. Bidder shall list as references all housing authorities, including HACP, for whom the bidder has previously performed work of the nature requested under this IFB. ARMDC reserves the right to contact such persons at anytime prior to award and the bidder agrees that ARMDC may rely on information provided by such persons to determine the bidder's responsibility.

In addition to the references, all bidders will provide the last three jobs they performed, contact information from the job and all change orders related to the job and the reason for each.

| Reference       | e 4                              |                              |                   |
|-----------------|----------------------------------|------------------------------|-------------------|
| <b>Project:</b> |                                  |                              |                   |
| <b>Contact:</b> |                                  |                              |                   |
| Contact '       | Telephone Number:                |                              |                   |
| Contract        | Amount:                          |                              |                   |
|                 |                                  | Change Orders                |                   |
| Number          | <b>Total \$ Value per Change</b> | <b>Description of Change</b> | Reason for Change |
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#### NOTICE TO ALL PROSPECTIVE BIDDERS

Previous Related Experience for Manchester Redevelopment AMP - PA001000072

#### ARMDC CONTRACT No. 2022-38

The bidder shall list three (3) firms, governmental units, or persons for whom the bidder has previously performed work of the nature requested under this IFB. Bidder shall list as references all housing authorities, including HACP, for whom the bidder has previously performed work of the nature requested under this IFB. ARMDC reserves the right to contact such persons at anytime prior to award and the bidder agrees that ARMDC may rely on information provided by such persons to determine the bidder's responsibility.

In addition to the references, all bidders will provide the last three jobs they performed, contact information from the job and all change orders related to the job and the reason for each.

| Reference         | 25                               |                              |                   |
|-------------------|----------------------------------|------------------------------|-------------------|
| Project: Contact: |                                  |                              |                   |
| <b>Contact:</b>   |                                  |                              |                   |
| Contact '         | Telephone Number:                |                              |                   |
| Contract          | Amount:                          |                              |                   |
|                   |                                  | Change Orders                |                   |
| Number            | <b>Total \$ Value per Change</b> | <b>Description of Change</b> | Reason for Change |
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#### NOTICE TO ALL PROSPECTIVE BIDDERS

Previous Related Experience for Manchester Redevelopment AMP - PA001000072

**ARMDC CONTRACT No. 2022-38** 

The bidder shall list three (3) firms, governmental units, or persons for whom the bidder has previously performed work of the nature requested under this IFB. Bidder shall list as references all housing authorities, including HACP, for whom the bidder has previously performed work of the nature requested under this IFB. ARMDC reserves the right to contact such persons at anytime prior to award and the bidder agrees that ARMDC may rely on information provided by such persons to determine the bidder's responsibility.

In addition to the references, all bidders will provide the last three jobs they performed, contact information from the job and all change orders related to the job and the reason for each.

| Reference 6     |                                  |                              |                   |  |  |  |
|-----------------|----------------------------------|------------------------------|-------------------|--|--|--|
| <b>Project:</b> |                                  |                              |                   |  |  |  |
| Contact:        |                                  |                              |                   |  |  |  |
| Contact         | Telephone Number:                |                              |                   |  |  |  |
| Contract        | Amount:                          |                              |                   |  |  |  |
|                 |                                  | Change Orders                |                   |  |  |  |
| Number          | <b>Total \$ Value per Change</b> | <b>Description of Change</b> | Reason for Change |  |  |  |
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#### NOTICE TO ALL PROSPECTIVE BIDDERS

#### Previous Related Experience for Manchester Redevelopment AMP - PA001000072

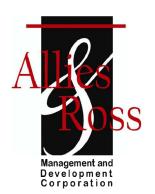
#### ARMDC CONTRACT No. 2022-38

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In addition to the references, all bidders will provide the last three jobs they performed, contact information from the job and all change orders related to the job and the reason for each.

| Reference       | e 7                              |                              |                   |
|-----------------|----------------------------------|------------------------------|-------------------|
| <b>Project:</b> |                                  |                              |                   |
| <b>Contact:</b> |                                  |                              |                   |
| Contact         | Telephone Number:                |                              |                   |
| Contract        | Amount:                          |                              |                   |
|                 |                                  | Change Orders                |                   |
| Number          | <b>Total \$ Value per Change</b> | <b>Description of Change</b> | Reason for Change |
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<sup>\*</sup>All contractors MUST submit 3 references and most recent ARMDC and/or HACP Job if applicable.



Allies & Ross Management and Development Corporation 200 Ross Street Pittsburgh, PA 15219

412-456-5000

#### NOTICE TO ALL PROSPECTIVE BIDDERS

#### GENERAL CONTRACTOR EXPERIENCE THRESHOLD CRITERIA

#### Manchester Redevelopment AMP - PA001000072

#### **CONTRACT NO. 2022-38**

Each prospective bidder shall be required to comply with one of the following Threshold Criteria and complete the ARMDC General Contractor Supplemental Previous Experience Form 00555 to demonstrate that either the Tier 1 or Tier 2 Threshold Criteria is met. Select one:

Tier 1 Threshold\*: The bidder/offeror has experience with completing rehabilitation construction of scattered-site housing for two or more low-income housing tax credit (LIHTC) projects of 40+ units.

Tier 2 Threshold: The bidder/offeror has no LIHTC experience; however, the bidder/offeror has experience with completing rehabilitation construction of single-family detached, townhouse, and midrise apartment units (all three types) for two or more projects with 40+ units.

\*Bidder will be deemed responsible if the bidder demonstrates it has met this Threshold Criteria. However, should no bids received meet the Tier 1 Threshold Criteria, bids will be measured against the Tier 2 Threshold Criteria and the lowest responsible bidder will be selected.

A RMDC reserves the right to award based on its authority.

| Sig nature of Authorized Officer: | Date: |  |
|-----------------------------------|-------|--|
| Name of Contractor:               |       |  |
| Address:                          |       |  |
| Telephone Number:                 |       |  |

### General Contractor Supplemental Previous Experience Invitation for Bid #: 2022-38

Manchester Redevelopment (AMP - PA001000072)

Complete the list below. Include the properties that the general contractor has constructed in the past 10 years. You may attach additional sheets if required.

If Yes, to any of the below questions, please mark with an

|    | Name of Development | Residential or Mixed-Use<br>Development | Construction Type<br>(e.g. High-rise,<br>Midrise, Townhouse,<br>Single Family) | Location (Address, City, State) | No. of<br>Residential<br>Units | Construction<br>Completion<br>Date | Developer Information                | Was the project<br>funded with<br>Low Income<br>Housing Tax<br>Credits? |
|----|---------------------|---|--|---------------------------------|--------------------------------|------------------------------------|--------------------------------------|---|
| 1  |                     |   |  |                                 |                                |                                    | Name:<br>Title:<br>Number:<br>Email: |   |
| 2  |                     |   |  |                                 |                                |                                    | Name:<br>Title:<br>Number:<br>Email: |   |
| 3  |                     |   |  |                                 |                                |                                    | Name:<br>Title:<br>Number:<br>Email: |   |
| 4  |                     |   |  |                                 |                                |                                    | Name:<br>Title:<br>Number:<br>Email: |   |
| 5  |                     |   |  |                                 |                                |                                    | Name:<br>Title:<br>Number:<br>Email: |   |
| 6  |                     |   |  |                                 |                                |                                    | Name:<br>Title:<br>Number:<br>Email: |   |
| 7  |                     |   |  |                                 |                                |                                    | Name:<br>Title:<br>Number:<br>Email: |   |
| 8  |                     |   |  |                                 |                                |                                    | Name:<br>Title:<br>Number:<br>Email: |   |
| 9  |                     |   |  |                                 |                                |                                    | Name:<br>Title:<br>Number:<br>Email: |   |
| 10 |                     |   |  |                                 |                                |                                    | Name:<br>Title:<br>Number:<br>Email: |   |
|    |                     |   |  | Total                           |                                |                                    |                                      |   |

## U.S. Department of Housing and Urban Development

Office of Public and Indian Housing

# Representations, Certifications, and Other Statements of Bidders Public and Indian Housing Programs

Previous edition is obsolete form **HUD-5369-A** (11/92)

## Representations, Certifications, and Other Statements of Bidders

Public and Indian Housing Programs

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| 12. | Previous Participation Certificate  | 3    |  |  |  |  |  |
| 13. | Bidder's Signature  | 3    |  |  |  |  |  |

#### 1. Certificate of Independent Price Determination

- (a) The bidder certifies that--
- (1) The prices in this bid have been arrived at independently, without, for the purpose of restricting competition, any consultation, communication, or agreement with any other bidder or competitor relating to (i) those prices, (ii) the intention to submit a bid, or (iii) the methods or factors used to calculate the prices offered;
- (2) The prices in this bid have not been and will not be knowingly disclosed by the bidder, directly or indirectly, to any other bidder or competitor before bid opening (in the case of a sealed bid solicitation) or contract award (in the case of a competitive proposal solicitation) unless otherwise required by law; and
- (3) No attempt has been made or will be made by the bidder to induce any other concern to submit or not to submit a bid for the purpose of restricting competition.
- (b) Each signature on the bid is considered to be a certification by the signatory that the signatory--
- (1) Is the person in the bidder's organization responsible for determining the prices being offered in this bid or proposal, and that the signatory has not participated and will not participate in any action contrary to subparagraphs (a)(I) through (a)(3) above; or
- (2) (i) Has been authorized, in writing, to act as agent for the following principals in certifying that those principals have not participated, and will not participate in any action contrary to subparagraphs (a)(I) through (a)(3) above.

full name of person(s) in the bidder's organization responsible for determining the prices offered in this bid or proposal, and the title of his or her position in the bidder's organization];

(ii) As an authorized agent, does certify that the principals named in subdivision (b)(2)(i) above have not participated, and will not participate, in any action contrary to subparagraphs (a)(1) through (a)(3) above; and

- (iii) As an agent, has not personally participated, and will not participate in any action contrary to subparagraphs (a)(1) through (a)(3) above.
- (c) If the bidder deletes or modifies subparagraph (a)2 above, the bidder must furnish with its bid a signed statement setting forth in detail the circumstances of the disclosure.
- [Contracting Officer check if following paragraph is applicable]
   Non-collusive affidavit. (applicable to contracts for construction and equipment exceeding \$50,000)
- (1) Each bidder shall execute, in the form provided by the PHA/ IHA, an affidavit to the effect that he/she has not colluded with any other person, firm or corporation in regard to any bid submitted in response to this solicitation. If the successful bidder did not submit the affidavit with his/her bid, he/she must submit it within three (3) working days of bid opening. Failure to submit the affidavit by that date may render the bid nonresponsive. No contract award will be made without a properly executed affidavit.
- (2) A fully executed "Non-collusive Affidavit"  $\ [\ ]$  is,  $\ [\ ]$  is not included with the bid.

#### 2. Contingent Fee Representation and Agreement

(a) Definitions. As used in this provision:

"Bona fide employee" means a person, employed by a bidder and subject to the bidder's supervision and control as to time, place, and manner of performance, who neither exerts, nor proposes to exert improper influence to solicit or obtain contracts nor holds out as being able to obtain any contract(s) through improper influence.

"Improper influence" means any influence that induces or tends to induce a PHA/IHA employee or officer to give consideration or to act regarding a PHA/IHA contract on any basis other than the merits of the matter.

- (b) The bidder represents and certifies as part of its bid that, except for full-time bona fide employees working solely for the bidder, the bidder:
- (1) [ ] has, [ ] has not employed or retained any person or company to solicit or obtain this contract; and
- (2) [] has, [] has not paid or agreed to pay to any person or company employed or retained to solicit or obtain this contract any commission, percentage, brokerage, or other fee contingent upon or resulting from the award of this contract.
- (c) If the answer to either (a)(1) or (a)(2) above is affirmative, the bidder shall make an immediate and full written disclosure to the PHA/IHA Contracting Officer.
- (d) Any misrepresentation by the bidder shall give the PHA/IHA the right to (1) terminate the contract; (2) at its discretion, deduct from contract payments the amount of any commission, percentage, brokerage, or other contingent fee; or (3) take other remedy pursuant to the contract.
- 3. Certification and Disclosure Regarding Payments to Influence Certain Federal Transactions (applicable to contracts exceeding \$100,000)
- (a) The definitions and prohibitions contained in Section 1352 of title 31, United States Code, are hereby incorporated by reference in paragraph (b) of this certification.

- (b) The bidder, by signing its bid, hereby certifies to the best of his or her knowledge and belief as of December 23, 1989 that:
- (1) No Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress on his or her behalf in connection with the awarding of a contract resulting from this solicitation;
- (2) If any funds other than Federal appropriated funds (including profit or fee received under a covered Federal transaction) have been paid, or will be paid, to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress on his or her behalf in connection with this solicitation, the bidder shall complete and submit, with its bid, OMB standard form LLL, "Disclosure of Lobbying Activities;" and
- (3) He or she will include the language of this certification in all subcontracts at any tier and require that all recipients of subcontract awards in excess of \$100,000 shall certify and disclose accordingly.
- (c) Submission of this certification and disclosure is a prerequisite for making or entering into this contract imposed by section 1352, title 31, United States Code. Any person who makes an expenditure prohibited under this provision or who fails to file or amend the disclosure form to be filed or amended by this provision, shall be subject to a civil penalty of not less than \$10,000, and not more than \$100,000, for each such failure.
- (d) Indian tribes (except those chartered by States) and Indian organizations as defined in section 4 of the Indian Self-Determination and Education Assistance Act (25 U.S.C. 450B) are exempt from the requirements of this provision.

#### 4. Organizational Conflicts of Interest Certification

The bidder certifies that to the best of its knowledge and belief and except as otherwise disclosed, he or she does not have any organizational conflict of interest which is defined as a situation in which the nature of work to be performed under this proposed contract and the bidder's organizational, financial, contractual, or other interests may, without some restriction on future activities:

- (a) Result in an unfair competitive advantage to the bidder; or,
- (b) Impair the bidder's objectivity in performing the contract work.
- [ ] In the absence of any actual or apparent conflict, I hereby certify that to the best of my knowledge and belief, no actual or apparent conflict of interest exists with regard to my possible performance of this procurement.

#### 5. Bidder's Certification of Eligibility

- (a) By the submission of this bid, the bidder certifies that to the best of its knowledge and belief, neither it, nor any person or firm which has an interest in the bidder's firm, nor any of the bidder's subcontractors, is ineligible to:
- (1) Be awarded contracts by any agency of the United States Government, HUD, or the State in which this contract is to be performed; or,
  - (2) Participate in HUD programs pursuant to 24 CFR Part 24.
- (b) The certification in paragraph (a) above is a material representation of fact upon which reliance was placed when making award. If it is later determined that the bidder knowingly rendered an erroneous certification, the contract may be terminated for default, and the bidder may be debarred or suspended from participation in HUD programs and other Federal contract programs.

#### 6. Minimum Bid Acceptance Period

- (a) "Acceptance period," as used in this provision, means the number of calendar days available to the PHA/IHA for awarding a contract from the date specified in this solicitation for receipt of bids.
- (b) This provision supersedes any language pertaining to the acceptance period that may appear elsewhere in this solicitation.
- (c) The PHA/IHA requires a minimum acceptance period of [Contracting Officer insert time period] calendar days.
- (d) In the space provided immediately below, bidders may specify a longer acceptance period than the PHA's/IHA's minimum requirement. The bidder allows the following acceptance period: calendar days.
- (e) A bid allowing less than the PHA's/IHA's minimum acceptance period will be rejected.
- (f) The bidder agrees to execute all that it has undertaken to do, in compliance with its bid, if that bid is accepted in writing within (1) the acceptance period stated in paragraph (c) above or (2) any longer acceptance period stated in paragraph (d) above.

## 7. Small, Minority, Women-Owned Business Concern Representation

The bidder represents and certifies as part of its bid/ offer that it -(a) [] is, [] is not a small business concern. "Small business concern," as used in this provision, means a concern, including its affiliates, that is independently owned and operated, not dominant in the field of operation in which it is bidding, and qualified as a small business under the criteria and size standards in 13 CFR 121.

- (b) [ ]is, [ ]is not a women-owned business enterprise. "Women-owned business enterprise," as used in this provision, means a business that is at least 51 percent owned by a woman or women who are U.S. citizens and who also control and operate the business.
- (c) [ ] is, [ ] is not a minority business enterprise. "Minority business enterprise," as used in this provision, means a business which is at least 51 percent owned or controlled by one or more minority group members or, in the case of a publicly owned business, at least 51 percent of its voting stock is owned by one or more minority group members, and whose management and daily operations are controlled by one or more such individuals. For the purpose of this definition, minority group members are:

(Check the block applicable to you)

| [ ] Black Americans    | [ ] Asian Pacific Americans  |
|------------------------|------------------------------|
| [ ] Hispanic Americans | [ ] Asian Indian Americans   |
| [ ] Native Americans   | [ ] Hasidic Jewish Americans |

8. Indian-Owned Economic Enterprise and Indian Organization Representation (applicable only if this solicitation is for a contract to be performed on a project for an Indian Housing Authority)

The bidder represents and certifies that it:

- (a) [ ] is, [ ] is not an Indian-owned economic enterprise. "Economic enterprise," as used in this provision, means any commercial, industrial, or business activity established or organized for the purpose of profit, which is at least 51 percent Indian owned. "Indian," as used in this provision, means any person who is a member of any tribe, band, group, pueblo, or community which is recognized by the Federal Government as eligible for services from the Bureau of Indian Affairs and any "Native" as defined in the Alaska Native Claims Settlement Act.
- (b) [ ] is, [ ] is not an Indian organization. "Indian organization," as used in this provision, means the governing body of any Indian tribe or entity established or recognized by such governing body. Indian "tribe" means any Indian tribe, band, group, pueblo, or

community including Native villages and Native groups (including corporations organized by Kenai, Juneau, Sitka, and Kodiak) as defined in the Alaska Native Claims Settlement Act, which is recognized by the Federal Government as eligible for services from the Bureau of Indian Affairs.

#### Certification of Eligibility Under the Davis-Bacon Act (applicable to construction contracts exceeding \$2,000)

- (a) By the submission of this bid, the bidder certifies that neither it nor any person or firm who has an interest in the bidder's firm is a person or firm ineligible to be awarded contracts by the United States Government by virtue of section 3(a) of the Davis-Bacon Act or 29 CFR 5.12(a)(1).
- (b) No part of the contract resulting from this solicitation shall be subcontracted to any person or firm ineligible to be awarded contracts by the United States Government by virtue of section 3(a) of the Davis-Bacon Act or 29 CFR 5.12(a)(1).
- (c) The penalty for making false statements is prescribed in the U. S. Criminal Code, 18 U.S.C. 1001.

#### Certification of Nonsegregated Facilities (applicable to contracts exceeding \$10,000)

- (a) The bidder's attention is called to the clause entitled **Equal Employment Opportunity** of the General Conditions of the Contract for Construction.
- (b) "Segregated facilities," as used in this provision, means any waiting rooms, work areas, rest rooms and wash rooms, restaurants and other eating areas, time clocks, locker rooms and other storage or dressing areas, parking lots, drinking fountains, recreation or entertainment areas, transportation, and housing facilities provided for employees, that are segregated by explicit directive or are in fact segregated on the basis of race, color, religion, or national origin because of habit, local custom, or otherwise.
- (c) By the submission of this bid, the bidder certifies that it does not and will not maintain or provide for its employees any segregated facilities at any of its establishments, and that it does not and will not permit its employees to perform their services at any location under its control where segregated facilities are maintained. The bidder agrees that a breach of this certification is a violation of the Equal Employment Opportunity clause in the contract.
- (d) The bidder further agrees that (except where it has obtained identical certifications from proposed subcontractors for specific time periods) prior to entering into subcontracts which exceed \$10,000 and are not exempt from the requirements of the Equal Employment Opportunity clause, it will:
- (1) Obtain identical certifications from the proposed subcontractors;
  - (2) Retain the certifications in its files; and
- (3) Forward the following notice to the proposed subcontractors (except if the proposed subcontractors have submitted identical certifications for specific time periods):

## Notice to Prospective Subcontractors of Requirement for Certifications of Nonsegregated Facilities

A Certification of Nonsegregated Facilities must be submitted before the award of a subcontract exceeding \$10,000 which is not exempt from the provisions of the Equal Employment Opportunity clause of the prime contract. The certification may be submitted either for each subcontract or for all subcontracts during a period (i.e., quarterly, semiannually, or annually).

**Note:** The penalty for making false statements in bids is prescribed in 18 U.S.C. 1001.

Clean Air and Water Certification (applicable to contracts exceeding \$100,000)

The bidder certifies that:

- (a) Any facility to be used in the performance of this contract [ ] is, [ ] is not listed on the Environmental Protection Agency List of Violating Facilities:
- (b) The bidder will immediately notify the PHA/IHA Contracting Officer, before award, of the receipt of any communication from the Administrator, or a designee, of the Environmental Protection Agency, indicating that any facility that the bidder proposes to use for the performance of the contract is under consideration to be listed on the EPA List of Violating Facilities; and,
- (c) The bidder will include a certification substantially the same as this certification, including this paragraph (c), in every nonexempt subcontract.
- **12. Previous Participation Certificate** (applicable to construction and equipment contracts exceeding \$50,000)
- (a) The bidder shall complete and submit with his/her bid the Form HUD-2530, "Previous Participation Certificate." If the successful bidder does not submit the certificate with his/her bid, he/she must submit it within three (3) working days of bid opening. Failure to submit the certificate by that date may render the bid nonresponsive. No contract award will be made without a properly executed certificate.
- (b) A fully executed "Previous Participation Certificate"[ ] is, [ ] is not included with the bid.

#### 13. Bidder's Signature

The bidder hereby certifies that the information contained in these certifications and representations is accurate, complete, and current.

| (Signature and Date)    | <br> |  |
|-------------------------|------|--|
| (Typed or Printed Name) | <br> |  |
| (Title)                 | <br> |  |
| (Company Name)          | <br> |  |
| (Company Address)       |      |  |

#### **US Department of Housing and Urban Development**

Office of Housing/Federal Housing Commissioner

Part I to be completed by Controlling Participant(s) of Covered Projects

#### **US Department of Agriculture**

Farmers Home Administration

For HIID HO/FmHA use only

|   | (Cas instructions)  | articipanit(s) or covered ringeess                  | 1011102            | 11 6/1 111111 1150 0111,    | 1                  |                                  |                    |
|---|---|---|--------------------|-----------------------------|--------------------|----------------------------------|--------------------|
|   | (See instructions)  |   |                    |                             |                    |                                  |                    |
|   | Reason for submission:  |   |                    |                             |                    |                                  |                    |
|   | 1. Agency name and City where the application is file   | d   | 2. Project Na      | ame, Project Number, City   | and Zip Code       |                                  |                    |
|   |   |   |                    |                             |                    |                                  |                    |
|   | 3. Loan or Contract amount \$   | 4. Number of Units or Beds                          | 5. Section of      | f Act                       | 6. Type of Pro     | ect (check one)                  |                    |
|   |   |   |                    |                             | Existing           | Rehabilitation                   | Proposed (New)     |
| 7 | List all proposed Controlling Participant   | s and attach complete organization chart            | for all orga       | nizations showing ov        | vnership %         |                                  |                    |
|   | Name and address ( Last, First, Middle Initial) of con-   | trolling participant(s) proposing to participate    |                    | 8 Role of Each Principal in |                    | 9. SSN or IRS Employer N         | umber (TIN)        |
|   |   |   |                    |                             |                    |                                  |                    |
|   |   |   |                    |                             |                    |                                  |                    |
|   |   |   |                    |                             |                    |                                  |                    |
|   |   |   |                    |                             |                    |                                  |                    |
|   | Certifications: The controlling participants(s) listed abord controlling participant(s) certify that the information profraudulent statement, representation, or certification materials accuracy of the following: | ovided on this form and in any accompanying documer | ntation is true an | d accurate. I/we acknowled  | lge that making, p | resenting, or submitting a false | e, fictitious, or  |
|   | Schedule A contains a listing, for the last ten years, o participated or are now participating.     For the period beginning 10 years prior to the data of  |   |                    | and local government hou    | sing finance agen  | cies in which the controlling p  | articipant(s) have |

- 2. For the period beginning 10 years prior to the date of this certification, and except as shown on the certification:
- a. No mortgage on a project listed has ever been in default, assigned to the Government or foreclosed, nor has it received mortgage relief from the mortgagee:
- b. The controlling participants have no defaults or noncompliance under any Conventional Contract or Turnkey Contract of Sale in connection with a public housing project;
- c. There are no known unresolved findings as a result of HUD audits, management reviews or other Governmental investigations concerning the controlling participants or their projects;
- d. There has not been a suspension or termination of payments under any HUD assistance contract due to the controlling participant's fault or negligence;
- e. The controlling participants have not been convicted of a felony and are not presently the subject of a complaint or indictment charging a felony. (A felony is defined as any offense punishable by imprisonment for a term exceeding one year, but does not include any offense classified as a misdemeanor under the laws of a State and punishable by imprisonment of two years or less):
- f. The controlling participants have not been suspended, debarred or otherwise restricted by any Department or Agency of the Federal Government or of a State Government from doing business with such Department or
- g. The controlling participants have not defaulted on an obligation covered by a surety or performance bond and have not been the subject of a claim under an employee fidelity bond;
- 3. All the names of the controlling participants who propose to participate in this project are listed above.
- 4. None of the controlling participants is a HUD/FmHA employee or a member of a HUD/FmHA employee's immediate household as defined in Standards of Ethical Conduct for Employees of the Executive Branch in 5 C.F.R. Part 2635 (57 FR 35006) and HUD's Standard of Conduct in 24 C.F.R. Part 0 and USDA's Standard of Conduct in 7 C.F.R. Part 0 Subpart B.
- 5. None of the controlling participants is a participant in an assisted or insured project as of this date on which construction has stopped for a period in excess of 20 days or which has been substantially completed for more than 90 days and documents for closing, including final cost certification, have not been filed with HUD or FmHA.
- 6. None of the controlling participants have been found by HUD or FmHA to be in noncompliance with any applicable fair housing and civil rights requirements in 24 CFR 5.105(a). (If any controlling participants have been found to be in noncompliance with any requirements, attach a signed statement explaining the relevant facts, circumstances, and resolution, if any).
- 7. None of the controlling participants is a Member of Congress or a Resident Commissioner nor otherwise prohibited or limited by law from contracting with the Government of the United States of America.
- 8. Statements above (if any) to which the controlling participant(s) cannot certify have been deleted by striking through the words with a pen, and the controlling participant(s) have initialed each deletion (if any) and have attached a true and accurate signed statement (if applicable) to explain the facts and circumstances.

| Name of Controlling Participant    | Signature of Controlling<br>Participant | Certification Date<br>(mm/dd/yyyy) | Area Code and Tel. No. |
|------------------------------------|---|------------------------------------|------------------------|
|                                    |   |                                    |                        |
|                                    |   |                                    |                        |
|                                    |   |                                    |                        |
| This form prepared by (print name) | Area C                                  | ode and Tel. No.                   |                        |

| Schedule A: List of Previous Project   |   |  |  |  |                 |                 |   |                 |                                       |
|--|---|--|--|--|-----------------|-----------------|---|-----------------|---------------------------------------|
| n covered projects as per 24 CFR, part   |   |  |  |  |                 |                 |   |                 |                                       |
| follow the instruction sheet carefully. N  | Make full disclosure. A                 | Add extra sheets if you                        | need more space. Double check  | k for accuracy.  | If no pro       | evio            | us projects                                       | , write by      | your name, "No                        |
| previous participation, First Experie  |   |  |  |  |                 |                 |   |                 |                                       |
| 1. Controlling Participants' Name (Last, First)                                      | 2. List of previous project ID and, Gov | projects (Project name,<br>t. agency involved) | 3.List Participants' Role(s) (indicate dates participated, and if fee or identity of interest participant) | 4. Status of loan (current, defaulte assigned, foreclose | ed, in sed) par | defau<br>rticip | the Project evalt during you ation  If yes, expla | r Physic date   | at MOR rating and cal Insp. Score and |
|  |   |  |  |  |                 |                 |   |                 |                                       |
| Part II- For HUD Internal Processing Received and checked by me for accuracy and con |   | aroval or refer to Headquarter                 | s after checking appropriate box   |  |                 |                 |   |                 |                                       |
|  | Tel No. and area code                   | noval of ferei to meadquarter                  | s after effecting appropriate box.   |  |                 |                 |   |                 |                                       |
| Date (min da yyyy)   | or rio. and area code                   |  | A. No adverse information; form  | HUD-2530 approv  | al              | ]C. I           | Disclosure or                                     | Certification 1 | problem                               |
| Staff F  | Processing and Control                  |  | recommended.   |  | -               |                 |   |                 |                                       |
|  |   |  | B. Name match in system  |  |                 | D.              | Other (attach                                     | memorandun      | 1)                                    |
| Signature of authorized reviewer   |   | Signature of authorized rev                    | viewer   | Τ,   | Approved        |                 |   | Date (mm/dd     | 1/yyyy)                               |
|  |   |  |  |  | Vec             |                 | No  | (               |                                       |

#### **Instructions for Completing the Previous Participation Certificate, form HUD-2530**

Carefully read these instructions and the applicable regulations. A copy of the regulations published at 24 C.F.R. part 200, subpart H, § 200.210-200.222 can be obtained on-line at <a href="www.gpo.gov">www.gpo.gov</a> and from the Account Executive at any HUD Office. Type or print neatly in ink when filling out this form. Incomplete form will be returned to the applicant.

Attach extra sheets as you need them. Be sure to indicate "Continued on Attachments" wherever appropriate. Sign each additional page that you attach if it refers to you or your record. **Carefully read the certification before you sign it.** Any questions regarding the form or how to complete it can be answered by your HUD Account Executive.

**Purpose:** This form provides HUD/USDA FmHA with a certified report of all previous participation in relevant HUD/USDA programs by those parties submitting the application. The information requested in this form is used by HUD/USDA to determine if you meet the standards established to ensure that all controlling participants in HUD/USDA projects will honor their legal, financial and contractual obligations and are of acceptable risks from the underwriting standpoint of an insurer, lender or governmental agency. HUD requires that you certify and submit your record of previous participation, in relevant projects, by completing and signing this form, before your participation can be approved.

HUD approval of your certification is a necessary precondition for your participation in the project and in the capacity that you propose. If you do not file this certification, do not furnish the information requested accurately, or do not meet established standards, HUD will not approve your certification.

Note that approval of your certification does not obligate HUD to approve your project application, and it does not satisfy all other HUD program requirements relative to your qualifications.

Who Must Sign and File Form HUD-2530: Form HUD-2530 must be completed and signed by all Controlling Participants of Covered Projects, as such terms are defined in 24 CFR part 200 §200.212, and as further clarified by the Processing Guide (HUD notice H 2016-15) referenced in 24 CFR §200.210(b) and available on the HUD website at: http://portal.hud.gov/hudportal/HUD?src=/program offices/housing/mfh/prevparticipation.

Where and When Form HUD-2530 Must Be Filed: The original of this form must be submitted to the HUD Office where your project application will be processed at the same time you file your initial project application. This form must be filed with applications for projects listed in 24 CFR §200.214 and for the Triggering Events listed at 24 CFR §200.218.

Review of Adverse Determination: If approval of your participation in a HUD project is denied, withheld, or conditionally granted on the basis of your record of previous participation, you will be notified by the HUD Office. You may request reconsideration in accordance with 24 CFR §200.222 and further clarified by the Processing Guide. Request must be made in writing within 30 days from your receipt of the notice of determination.

The Department of Housing and Urban Development (HUD) is authorized to collect this information by law 42 U.S.C. 3535(d) and by regulation at 24 CFR 200.210. This information is needed so that principals applying to participate in multifamily programs can become HUD-approved controlling participants. The information you provide will enable HUD to evaluate your record with respect to established standards of performance, responsibility and eligibility. Without prior approval, a controlling participant may not participate in a proposed or existing multifamily or healthcare project. HUD uses this information to evaluate whether or not controlling participants pose an unsatisfactory underwriting risk. The information is used to evaluate the potential controlling participants and approve only individuals and organizations that will honor their legal, financial and contractual obligations.

**Privacy Act Statement:** The Housing and Community Development Act of 1987, 42 U.S.C. 3543 requires persons applying for a Federally-insured or guaranteed loan to furnish his/her Social Security Number (SSN). HUD must have your SSN for identification of your records. HUD may use your SSN for automated processing of your records and to make requests for information about you and your previous records with other public agencies and private sector sources. HUD may disclose certain information to Federal, State and local agencies when relevant to civil, criminal, or regulatory investigations and prosecutions. It will not be otherwise disclosed or released outside of HUD, except as required and permitted by law. You must provide all of the information requested in this application, including your SSN.

**Public reporting burden** for this collection of information is estimated to average three hour per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB control number.

A response is mandatory. Failure to provide any of the information will result in your disapproval of participation in this HUD program.



#### **SPECIAL PROVISIONS**

#### NOTICE TO ALL PROSPECTIVE BIDDERS

#### Manchester Redevelopment AMP - PA001000072

Documents Required for Payment ARMDC Contract No.: <u>2022-38</u>

| Pursuant to Sections 27, 38, 40 and 46 of the each contractor must submit the following receive Estimate ("PE") in order for HACP to process | quired documents with each Payment          |
|--|---|
| A. Periodic Estimate – HUD 51001   |   |
| B. Schedule of Stored Materials – H  | UD 51003 (if applicable)                    |
| C. Summary of Stored Materials – H   | HUD 51004 (if applicable)                   |
| D. Schedule of Change Orders – HU  | <b>D</b> 51002 (if applicable)              |
| E. Progress Payment Certification  |   |
| F. Current/Approved Certified Pays Clerk).   | rolls (submitted to HACP's Davis-Bacon Wage |
| G. MBE/WBE Utilization Report  |   |
| H. Section 3 Summary Report  |   |
| Signature of Authorized Officer:   | Date:                                       |

THIS DOCUMENT MUST BE SIGNED.

#### ALLIES & ROSS MANAGEMENT AND DEVELOPMENT CORPORATION

#### NON-COLLUSION AFFIDAVIT

| State of   |   |
|--|---|
| County of  |   |
| (Printed or Typed Name)  | , being first duly sworn, deposes and says:   |
| That he/she is (Proprietor, General Partner, President or  | Vice President)   |
| of; and hav  | ring submitted the foregoing Bid for  |
| Manchester<br>Redevelopment<br>AMP - PA001000072   | 2022-38   |
| (Project Name)   | $\frac{2022-38}{(ARMDC\ Contract\ No.)};$   |
| not colluded, conspired, connived or agreed<br>refrain from bidding, and has not in an<br>communication or conference, with any<br>overhead, profit or cost element of said<br>Allies & Ross Management and Develo | and that such Bid is genuine and not collusive or sham; that said Bidder has I, directly or indirectly, with any Bidder or person, to put in a sham bid, or to y manner, directly or indirectly, sought by agreement or collusion, or person, to fix the bid price of affiant or of any bidder, or to fix any bid price, or of that of any bidder, or to secure any advantage against opment Corporation and / or the Housing Authority of the City of proposed contract; and that all statements in said Bid are true. |
|  | (Signature and Date)  |
| Subscribed and sworn to before me this day of, 20  |   |
| My Commission expires  | , 20  |

#### ALLIES & ROSS MANAGEMENT AND DEVELOPMENT CORPORATION

#### FORM OF AGREEMENT

| THIS AGREEMENT, made this da between:  | y of                         | _ in the year Two Thousand          | (20 ) by and        |
|--|------------------------------|-------------------------------------|---------------------|
|  |                              |                                     |                     |
|  | <del>_</del><br>             |                                     |                     |
| [ ] An individual doing business in [ ] An individual doing business un [ ] A partnership A Corporation                  |                              | name                                |                     |
| (Hereinafter called the Contractor)  | AND                          |                                     |                     |
| Allies & Ross Management and Develops<br>200 Ross Street<br>Pittsburgh, PA 15219   | nent Corporation (hereina    | fter called ARMDC)                  |                     |
| WITNESSETH: That the Contractor follows:   | r and the Authority, for     | the consideration stated herein, 1  | nutually agree as   |
| ARTICLE 1, STATEMENT OF WORK   | <del>-</del>                 |                                     |                     |
| The Contractor shall provide all labor, m required in accordance with Fukui Arch Project Manual dated April 25, 2022 reg | nitects, PC drawings for the | • •                                 | -                   |
| CONTRACT NO. <u>2022-38</u> . and addenda thereto numbered, a are incorporated herein by reference and                   |                              | which said specifications, drawings | s, and addenda      |
| The work shall begin at the time stipula calendar days from notice to proceed.   | ted in the NOTICE TO Pl      | ROCEED and in no event exceeding    | g 520 consecutive   |
| ARTICLE 2, THE CONTRACT  | <u>PRICE</u>                 |                                     |                     |
| The Authority shall pay the contractor deductions as provided in the specification                                       |                              | he Contract in current fund, subje  | ct to additions and |
|  | (\$                          | )                                   |                     |

#### ARTICLE 3, CONTRACT DOCUMENTS

The Contract shall consist of the following component parts:

- a. This Agreement
- b. Project Manual (including all component parts) dated April 25, 2022.
- c. Project Drawings issued by Fukui Architects, PC dated <u>ril 23, 2022.</u>

This Agreement, together with the other documents enumerated in this Article 3 which said other documents are as fully a part of the Contract as if hereto attached or herein repeated, form the Contract. In the event that any provision in any component part of this Contract conflicts with any provision of any other component part, the provision of the component part first enumerated in this ARTICLE 3, shall govern, except as subsequent parts may establish more specific criteria or language in which case these criteria and language shall govern. The various provisions in Addenda shall be construed in the order of preference of the component part of the Contract which each modified.

| SIGNED, SEALED AND DELIV  | ERED IN ORIGINAL COUNTERPARTS   |
|---|---|
| this day of   |   |
|   |   |
| IF THE PRINCIPAL IS AN INDI   | VIDUAL, SIGN HERE   |
| By signing this Form of Agreeme this contract shall be binding on b | nt, if the Housing Authority accepts and signs Contract No. 2022-38 both parties. |
| (Printed or Typed Name)   | (Printed or Typed Name)   |
| Witness   | Principal   |
| {   | {   |
| (Signature and Date)  | (Signature and Date)  |

#### IF THE PRINCIPAL IS A PARTNERSHIP, SIGN HERE

By signing this Form of Agreement, if the Housing Authority accepts and signs Contract No. 2022-38 this contract shall be binding on both parties.

|         |   | (Printed or Typed Name) |             | (Printed or Typed Name) |  |
|---------|---|-------------------------|-------------|-------------------------|--|
| Witness |   |                         | Partner*    |                         |  |
|         | { |                         |             | {                       |  |
|         |   | (Signature and Date)    |             | (Signature and Date)    |  |
|         |   |                         |             |                         |  |
|         |   | (Printed or Typed Name) |             | (Printed or Typed Name) |  |
| Witness |   |                         | Partner*    |                         |  |
|         | { |                         | {           |                         |  |
|         |   | (Signature and Date)    | <del></del> | (Signature and Date)    |  |

<sup>\*</sup> If the Bidder is a partnership, the Form of Agreement must be signed in the name of the partnership by at least two general partners, whose names and addresses must be listed on the certificate on page BF-3-P of the Bid.

#### IF THE PRINCIPAL IS A CORPORATION, SIGN HERE

| By signing this Form of Agreement, if the Housing | ; Authority accepts a | nd signs Contrac | et No. 2022-38 this |
|---|-----------------------|------------------|---------------------|
| contract shall be binding on both parties.        |                       |                  |                     |
|   |                       |                  |                     |

| (CO<br>SEA |    | ORATE                   |                                     |   |
|------------|----|-------------------------|-------------------------------------|---|
|            |    |                         |                                     | (Corporate Name)  |
|            |    | (Printed or Typed Name) |                                     | (Printed or Typed Name)   |
| Witness    | {  |                         | President<br>V.P.**                 | {   |
|            |    | (Signature and Date)    |                                     | (Signature and Date)  |
|            |    | (Corporate Title)       |                                     | (Corporate Title)   |
| **         | or |                         | ts Secretary or Assistant Secretary | in the Corporation's correct corporate name by its President<br>or Treasurer or Assistant Treasurer, and the Certification of<br>Assistant Secretary. |
|            |    | CERTIFICATE AS          | TO CORPORATE PRINCI                 | PAL   |
|            |    | I,                      | Secretary of the Corporati          | , certify that I am the on named a Bidder herein; that  |
|            |    |                         |                                     | who signed this Bid on behalf of the  |
|            |    |                         |                                     | of said Corporation that I know his and that said Bid was duly signed, sealed and by of its governing body.   |
|            |    | (CORPORATE<br>SEAL)     | (Signature and Date)                |   |

#### ALLIES & ROSS MANAGEMENT AND DEVELOPMENT CORPORATION

| Secretary            | Kim Detrick, Agent |  |  |
|----------------------|--------------------|--|--|
| Attest               | Principal          | Principal                                |  |
| {                    |                    | {  |  |
| (Signature and Date) |                    | (Signature and Date)                     |  |
|                      | Jung Wook Ki       | im, Director of Planning and Development |  |
|                      | Approved as to     |  |  |
|                      | Contents and Cost. | s {                                      |  |
|                      |                    | (Signature and Date)                     |  |
|                      |                    | Assistant General Counsel                |  |
|                      | Approved as to     |  |  |
|                      | Form               | {  |  |
|                      |                    | (Signature and Date)                     |  |



Allies & Ross Management and Development Corporation 200 Ross Street Pittsburgh, PA 15219

412-456-5000

#### Manchester Redevelopment AMP - PA001000072

#### **ARMDC Contract No. 2022-38**

#### SUPPLEMENTAL GENERAL CONDITIONS

#### SUPPLEMENTAL GENERAL CONDITIONS

To the extent that there is a conflict between the terms of the General Conditions and the terms of the Supplemental General Conditions, the terms of the Supplemental General Conditions shall govern to the extent of such conflict.

If HUD 5370 applies:

Section 31(e) of the General Conditions shall be deleted in its entirety and replaced by the following:

31(e). Forum. The Contracting Officer's decision shall be final unless, within thirty (30) days of receipt of the Contracting Officer's decision, the Contractor files suit in a court of competent jurisdiction.

If HUD 5370-EZ applies:

Section 3(d) of the General Conditions shall be deleted in its entirety and replaced by the following:

31(d). Forum. The Contracting Officer's decision shall be final unless, within thirty (30) days of receipt of the Contracting Officer's decision, the Contractor files suit in a court of competent jurisdiction.

If HUD 5370-C applies:

Date:

Section 1 Item 7(d) of the General Conditions shall be deleted in its entirety and replaced by the following:

Section 1 Item 7(d). Forum. The Contracting Officer's decision shall be final unless, within thirty (30) days of receipt of the Contracting Officer's decision, the Contractor files suit in a court of competent jurisdiction.

#### ALLIES AND ROSS MANAGEMENT AND DEVELOPMENT CORPORATION

Signature:

|                                      |            | Agent |
|--------------------------------------|------------|-------|
|                                      |            |       |
| Vendor Name(Insert vendor company na | ame above) |       |
| Date:                                | Signature: |       |
|                                      | Title:     |       |

#### ALLIES & ROSS MANAGEMENT AND DEVELOPMENT CORPORATION

#### Manchester Redevelopment AMP - PA001000072

## ARMDC Contract No. <u>2022-38</u> WAGE DETERMINATION SCHEDULE

The construction covered by this contract is subject to the requirements of Clause 47 **Labor Standards** - **Davis-Bacon and Related Acts** of the General Conditions of the Contract for Construction. In accordance with 47 (a)(1) the wage determination of the Secretary of Labor is attached.

"General Decision Number: PA20220012 02/25/2022

Superseded General Decision Number: PA20210012

State: Pennsylvania

Construction Type: Residential

County: Allegheny County in Pennsylvania.

RESIDENTIAL CONSTRUCTION PROJECTS (consisting of single family homes and apartments up to and including 4 stories)

Note: Contracts subject to the Davis-Bacon Act are generally required to pay at least the applicable minimum wage rate required under Executive Order 14026 or Executive Order 13658. Please note that these Executive Orders apply to covered contracts entered into by the federal government that are subject to the Davis-Bacon Act itself, but do not apply to contracts subject only to the Davis-Bacon Related Acts, including those set forth at 29 CFR 5.1(a)(2)-(60).

If the contract is entered into on or after January 30, 2022, or the contract is renewed or extended (e.g., an |. The contractor must pay option is exercised) on or after January 30, 2022:

- . Executive Order 14026 generally applies to the contract.
- all covered workers at least \$15.00 per hour (or the applicable wage rate listed on this wage determination, if it is higher) for all hours spent performing on the contract in 2022.

If the contract was awarded on . Executive Order 13658 or between January 1, 2015 and January 29, 2022, and the contract is not renewed or extended on or after January 30, 2022:

- generally applies to the contract.
- . The contractor must pay all covered workers at least \$11.25 per hour (or the applicable wage rate listed on this wage determination, if it is higher) for all hours spent performing on that contract in 2022.

The applicable Executive Order minimum wage rate will be adjusted annually. If this contract is covered by one of the Executive Orders and a classification considered necessary for performance of work on the contract does not appear on this wage determination, the contractor must still submit a conformance request.

Additional information on contractor requirements and worker protections under the Executive Orders is available at https://www.dol.gov/agencies/whd/government-contracts.

Modification Number

Publication Date

0

01/07/2022

01/14/2022

BRPA0009-039 12/01/2020

| ,,,  |                 |                                     |  |
|--|-----------------|-------------------------------------|--|
|  | Rates           | Fringes                             |  |
| BRICKLAYER   | \$ 34.50        | 23.31                               |  |
| CARP0142-004 06/01/2018  |                 |                                     |  |
|  | Rates           | Fringes                             |  |
| CARPENTER (Including Drywall Hanging and Asphalt Roofing)  | \$ 28.02        | 12.59                               |  |
| CARP1759-007 06/01/2017  |                 |                                     |  |
|  | Rates           | Fringes                             |  |
| SOFT FLOOR LAYER   |                 | 16.45                               |  |
| ELEC0005-013 12/24/2021  |                 |                                     |  |
|  | Rates           | Fringes                             |  |
| ELECTRICIAN  | .\$ 27.05       | 16.88                               |  |
| ELEV0006-004 01/01/2022  |                 |                                     |  |
|  | Rates           | Fringes                             |  |
| ELEVATOR MECHANIC  | .\$ 53.80       | 36.885+a+b                          |  |
| FOOTNOTE:  |                 |                                     |  |
| A. Employer contributes 8% of pay credit for employees with and 6% for 6 months to 5 years   | more than 5 yea | rate as vacation<br>ers of service, |  |
| B. Eight Paid Holidays (provided employee has worked 5 consecutive days before and the working day after the holiday): New Years's Day; Memorial Day; Independence Day; Labor Day; Veteran's Day; Thanksgiving Day and the Friday after Thanksgiving Day, and Christmas Day. |                 |                                     |  |
| IRON0003-006 06/01/2021  |                 |                                     |  |
|  | Rates           | Fringes                             |  |
| IRONWORKER, ORNAMENTAL   |                 | 33.14                               |  |
| PLUM0027-005 06/01/2021  |                 |                                     |  |
|  | Rates           | Fringes                             |  |
| PLUMBER  |                 | 24.57                               |  |
| SHEE0012-006 07/01/2018  |                 |                                     |  |
|  | Rates           | Fringes                             |  |
| Sheet metal worker Excluding HVAC Duct Work  | \$ 19.49        | 10.08                               |  |
|  |                 |                                     |  |

\* SUPA2003-001 10/31/2003

|                                      | Rates        | Fringes |
|--------------------------------------|--------------|---------|
| Drywall Finishers                    | .\$ 15.08    | 3.40    |
| Laborers, Unskilled                  | .\$ 12.70 ** | 2.12    |
| PAINTER (Brush and Roller)           | .\$ 15.90    | 4.35    |
| PLASTERER                            | .\$ 18.20    | 5.16    |
| Power equipment operators: (Backhoe) | .\$ 17.34    | 4.06    |
| Roofer (Excluding Asphalt Roofing)   | .\$ 18.70    | 5.19    |
| Sheet Metal Worker (HVAC Duct Only)  | .\$ 16.00    | 3.08    |

WELDERS - Receive rate prescribed for craft performing operation to which welding is incidental.

\*\* Workers in this classification may be entitled to a higher minimum wage under Executive Order 14026 (\$15.00) or 13658 (\$11.25). Please see the Note at the top of the wage determination for more information.

Note: Executive Order (EO) 13706, Establishing Paid Sick Leave for Federal Contractors applies to all contracts subject to the Davis-Bacon Act for which the contract is awarded (and any solicitation was issued) on or after January 1, 2017. If this contract is covered by the EO, the contractor must provide employees with 1 hour of paid sick leave for every 30 hours they work, up to 56 hours of paid sick leave each year. Employees must be permitted to use paid sick leave for their own illness, injury or other health-related needs, including preventive care; to assist a family member (or person who is like family to the employee) who is ill, injured, or has other health-related needs, including preventive care; or for reasons resulting from, or to assist a family member (or person who is like family to the employee) who is a victim of, domestic violence, sexual assault, or stalking. Additional information on contractor requirements and worker protections under the EO is available at

https://www.dol.gov/agencies/whd/government-contracts.

Unlisted classifications needed for work not included within the scope of the classifications listed may be added after award only as provided in the labor standards contract clauses (29CFR 5.5 (a) (1) (ii)).

The body of each wage determination lists the classification and wage rates that have been found to be prevailing for the cited type(s) of construction in the area covered by the wage determination. The classifications are listed in alphabetical order of ""identifiers" that indicate whether the particular

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rate is a union rate (current union negotiated rate for local), a survey rate (weighted average rate) or a union average rate (weighted union average rate).

Union Rate Identifiers

A four letter classification abbreviation identifier enclosed in dotted lines beginning with characters other than ""SU"" or ""UAVG"" denotes that the union classification and rate were prevailing for that classification in the survey. Example: PLUM0198-005 07/01/2014. PLUM is an abbreviation identifier of the union which prevailed in the survey for this classification, which in this example would be Plumbers. 0198 indicates the local union number or district council number where applicable, i.e., Plumbers Local 0198. The next number, 005 in the example, is an internal number used in processing the wage determination. 07/01/2014 is the effective date of the most current negotiated rate, which in this example is July 1, 2014.

Union prevailing wage rates are updated to reflect all rate changes in the collective bargaining agreement (CBA) governing this classification and rate.

Survey Rate Identifiers

Classifications listed under the ""SU"" identifier indicate that no one rate prevailed for this classification in the survey and the published rate is derived by computing a weighted average rate based on all the rates reported in the survey for that classification. As this weighted average rate includes all rates reported in the survey, it may include both union and non-union rates. Example: SULA2012-007 5/13/2014. SU indicates the rates are survey rates based on a weighted average calculation of rates and are not majority rates. LA indicates the State of Louisiana. 2012 is the year of survey on which these classifications and rates are based. The next number, 007 in the example, is an internal number used in producing the wage determination. 5/13/2014 indicates the survey completion date for the classifications and rates under that identifier.

Survey wage rates are not updated and remain in effect until a new survey is conducted.

Union Average Rate Identifiers

Classification(s) listed under the UAVG identifier indicate that no single majority rate prevailed for those classifications; however, 100% of the data reported for the classifications was union data. EXAMPLE: UAVG-OH-0010 08/29/2014. UAVG indicates that the rate is a weighted union average rate. OH indicates the state. The next number, 0010 in the example, is an internal number used in producing the wage determination. 08/29/2014 indicates the survey completion date for the classifications and rates under that identifier.

A UAVG rate will be updated once a year, usually in January of each year, to reflect a weighted average of the current negotiated/CBA rate of the union locals from which the rate is based.

#### WAGE DETERMINATION APPEALS PROCESS

- 1.) Has there been an initial decision in the matter? This can be:
- \* an existing published wage determination
- \* a survey underlying a wage determination
- \* a Wage and Hour Division letter setting forth a position on a wage determination matter
- \* a conformance (additional classification and rate) ruling

On survey related matters, initial contact, including requests for summaries of surveys, should be with the Wage and Hour National Office because National Office has responsibility for the Davis-Bacon survey program. If the response from this initial contact is not satisfactory, then the process described in 2.) and 3.) should be followed.

With regard to any other matter not yet ripe for the formal process described here, initial contact should be with the Branch of Construction Wage Determinations. Write to:

Branch of Construction Wage Determinations Wage and Hour Division U.S. Department of Labor 200 Constitution Avenue, N.W. Washington, DC 20210

2.) If the answer to the question in 1.) is yes, then an interested party (those affected by the action) can request review and reconsideration from the Wage and Hour Administrator (See 29 CFR Part 1.8 and 29 CFR Part 7). Write to:

Wage and Hour Administrator U.S. Department of Labor 200 Constitution Avenue, N.W. Washington, DC 20210

The request should be accompanied by a full statement of the interested party's position and by any information (wage payment data, project description, area practice material, etc.) that the requestor considers relevant to the issue.

3.) If the decision of the Administrator is not favorable, an interested party may appeal directly to the Administrative Review Board (formerly the Wage Appeals Board). Write to:

Administrative Review Board U.S. Department of Labor 200 Constitution Avenue, N.W. Washington, DC 20210

4.) All decisions by the Administrative Review Board are final.

END OF GENERAL DECISIO"