HOUSING AUTHORITY OF THE CITY OF PITTSBURGH

REQUEST FOR PROPOSALS Professional ADA/UFAS Third Party Certification Services RFP# 750-19-16

Due: April 1, 2016 10:00 A.M.

To: Mr. Kim Detrick
Procurement Director
100 Ross Street
2nd Floor, Suite 200
Pittsburgh, PA 15219

SECTION I INTRODUCTION

The HACP is a municipal corporation, formed under the U.S. Housing Act of 1937, codified at 42 U.S.C. Section 1401 et seq. as amended and the Housing Authority Law of Commonwealth of Pennsylvania codified at 35 P.C. 1542, et. seq. as amended. As such, the HACP is charged with providing "affordable decent, safe and sanitary housing for low-income persons."

The HACP has approximately 350 employees and services over 10,000 residents. The Authority itself maintains approximately 5208 units of rental housing; and, through its Section 8 program, funds the rental of more than approximately 5247 other units of privately owned housing.

Major operational departments include Property Management, Maintenance, Occupancy, Section 8, and Modernization & Development. Major administrative departments include Legal, Finance, Management Information Systems, and Human Resources. Our public and community relations departments are Community Affairs and Resident Self-Sufficiency. All departments work together to achieve the goals of the Authority that are set by the Board of Commissioners. Day to day decision-making rests with the Executive Director, who reports to the Board of Commissioners on a regular basis.

The Housing Authority of the City of Pittsburgh seeks proposals from persons or organizations qualified to: Professional ADA/UFAS Third Party Certification Services.

The Authority is contemplating the award of a three year with two additional one year professional service contract or contracts in the form of the Contract (**Attachment A**) through this solicitation process. If submitting alterations to the HACP contract for review and acceptance by HACP, please submit an electronic version in MS Word format on a CD. If submitting your company contract for review and acceptance by HACP, please submit an electronic version in MS Word format on CD. If your contract is not included with your proposal it is assumed that HACP's contract will be used and is binding.

Any questions regarding this Request for Proposals should be in writing and directed to:

Mr. Kim Detrick – Procurement Director/Contracting Officer Housing Authority of the City of Pittsburgh 100 Ross Street 2nd Floor Suite 200 Pittsburgh, PA 15219 412.456.5116, Option 1 412.456.5007 fax kim.detrick@hacp.org

A complete proposal package may be obtained from:

Business Opportunities Section of the HACP website, www.hacp.org

Following are the Key Dates associated with this Request for Proposals:

April 1, 2016 Deadline for Submission of Proposals

10:00AM

Kim Detrick – Procurement Director

Housing Authority of the City of Pittsburgh 100 Ross Street 2nd Floor, Suite 200

Pittsburgh, PA 15219

March 24, 2016

10:00 AM Pre-submission Meeting:

Kim Detrick – Procurement Director

Procurement Department

Housing Authority of the City of Pittsburgh

100 Ross Street 2nd Floor, Suite 200

Pittsburgh, PA 15219

March 28, 2016 Deadline for the submission of written

10:00 AM questions.

^{**}Deadlines are subject to extension at HACP discretion and will be communicated as an addendum to this solicitation.

SECTION II SCOPE OF SERVICES

The selected firms(s) will be responsible, pursuant to Task Orders, to conduct a comprehensive, rigorous and thorough review and Certify that all wheelchair accessible/UFAS items or units under review have been constructed or renovated in FULL compliance with all of the requirements in the Section 504/UFAS regulations and, where applicable, the 2010 ADA Accessibility Standards, and/or any other applicable fair housing accessibility requirements. The certification shall include all routes and non-housing programs. Whenever HACP determines a need, it will request a Task Order proposal from the selected firm(s). The firm(s) shall provide all of the services negotiated under Task Order.

Once a Task Order to Proceed is issued, the selected firm(s) or individual(s) will be responsible for providing accessibility support Services, including, but not limited to: reviewing and providing comments on plans/specifications prior to construction, visiting the construction worksite and monitoring the work for compliance, reviewing the work for compliance, taking photographs, recommending and reviewing accessibility-related products or materials, providing sketches, providing drawings, responding to technical assistance phone calls and emails timely, attending meetings regarding compliance activities, assistance with programmatic accommodations; quality control of accessibility issues; inspections; interfacing with HUD and other regulatory entities; participating in conference calls with contractors and HACP staff, making presentations and providing training on accessibility compliance for HACP contractors and staff, compiling reports and responses on accessibility work (both hard copy and in electronic database form)(hereinafter, the "504/Accessibility Certification Report") and issuing a Stamped Professional Certification that the work was constructed in FULL compliance with the requirements of the Section 504/UFAS regulations and, where applicable, the 2010 ADA Accessibility Standards, or other applicable state or federal fair housing accessibility codes and regulations. The selected firm(s) will be responsible for reviewing the individual dwelling units and common areas, accessible routes, management offices, playgrounds, swimming pools, community spaces, and other areas serving those units for FULL compliance with Section 504, UFAS, and, where applicable, the 2010 ADA Accessibility Standards, and where applicable the ADA and Fair Housing Act Accessibility Guidelines.

If the construction work is not constructed in full compliance with the requirements of Section 504/UFAS regulations and, where applicable, the 2010 ADA Accessibility Standards,, the Section 504/Accessibility Certification Report shall identify the deficiencies, the necessary remedial action(s) necessary to bring the construction work into full compliance with the Section 504/UFAS and, where applicable, the 2010 ADA Accessibility Standards, or applicable accessibility regulations, and a cost estimate of the remedial action(s). The selected firm(s) is expected to review architectural/engineering plans prior to construction, to monitor the construction of newly designed units and spaces, and to timely respond to phone call and email technical assistance inquiries regarding accessibility compliance issues in order to minimize noncompliance of the final products. The firm's employees are expected to have any and all appropriate licenses, professional certifications, and maintain expertise on "real time" developments in the field of disability compliance, particularly as it relates to housing and

federally subsidized housing including any changes in law, interpretations, regulations or guidance from HUD, DOJ, the Access Board, Pennsylvania codes, and other such government or legal entities that make or enforce laws or regulations regarding physical accessibility

Any and all services performed must be in compliance with all applicable Federal regulations including, but not limited to, Section 504, the Americans with Disabilities Act (ADA), Uniform Federal Accessibility Standards (UFAS), Environmental requirements, and Federal procurement requirements. In addition, all services must be performed in compliance with applicable Commonwealth of Pennsylvania laws and regulations and City of Pittsburgh building code requirements.

Schedule of work will be coordinated by HACP.

The Professional Services Contract that is anticipated for use to obtain these services is included herein as **Attachment A.**

SECTION III GENERAL REQUIREMENTS

An Offeror may be an individual or a business corporation, partnership, firm, joint venture or other legal entity duly organized and authorized to do business in the City of Pittsburgh, financially sound and able to provide the services being procured by HACP.

If an Offeror has been debarred, suspended or otherwise lawfully precluded from participating in any public procurement activity, such firm shall disclose that information in its offer, which may be sufficient ground for disqualification. If the selected firm fails to disclose such information and HACP discovers it thereafter, then HACP could terminate the contract.

Each Offeror must be in good standing with HACP, and any Federal, State or Municipality that has or has had a contracting relationship with the firm. If Offeror is not in good standing with HACP, and/or any Federal, State or Municipality this must be disclosed. If a Federal, State or Municipal entity has terminated any contract with an Offeror for deficiencies or defaults, that Offeror must disclose this information to HACP. HACP will consider such facts and circumstances during its evaluation of the Offeror's proposal. If the selected firm fails to disclose such information and HACP discovers it thereafter, then HACP could terminate the contract.

Offeror must have and maintain all necessary insurance to cover malpractice liability and workers' compensation and submit proof of it with their proposal submission.

SECTION IV CONTENT OF RESPONSE DOCUMENTS

Offerors submitting Proposals should fully read and comprehend the *Instructions to Offerors Non-Construction* provided in **Attachment B** and *General Conditions – Non Construction* provided in **Attachment C.** Proposals received without all of the required information may be deemed non-responsive. Offerors must submit one original plus three (3) paper copies of their technical proposal and one (1) electronic copy in .PDF format on a CD. **In a separate sealed envelope** submit one (1) original paper, one (1) paper copy and (1) electronic copy in .PDF format of the fee proposal. Proposals must include, in the same order as below and using the forms attached hereto, the following information, exhibits and schedules:

A. General Information

- 1. Letter of Interest (Cover letter)
- 2. Type of Organization; Corporation, Partnership, Joint Venture or Sole Proprietorship. Names of shareholders, partners, principals and any other persons exercising control over the Firm.
- 3. Description of the Offeror's capacity including staff resources
- 4. Organizational Certifications:
 - (a) Copies of Certificate of Incorporation, Partnership Agreement, Joint Venture or other organizational document.
 - (b) A corporate resolution signed by the Secretary of the Corporation and notarized, certifying the name of the individual(s) authorized to sign the offer, the contract and any amendments thereto.

B. Previous Related Experience

- 1. The bidder shall list three (3) firms, governmental units, or persons for whom the bidder has previously performed work of the nature requested under this RFP.
- 2. Name of the contracting entity,
- 3. Name, title and a telephone number of a contract person for each identified contracting entity to permit reference checks to be performed. The identified party must be one who has first-hand knowledge regarding the operation of the contracted facility or project and who was involved in managing the contract between the Offeror and the contracting entity.
- 4. In addition to the references, all bidders will provide the last three jobs they performed, contact information from the job and all change orders related to the job and the reason for each.
- 5. All bidders will provide information on the most recent HACP job to include all change order information and the reason for each. The most recent HACP job can be one of the 3 last jobs performed if that is the case.

C. Proposed Staffing and Sub-consultants Responsibilities and Qualifications

Provide the following information relative to the proposed staffing and sub-consultants for this contact:

- 1. Provide background information regarding each identified Staff member that accurately describes his or her employment history and relevant experience providing services similar to those described in this Request for Proposals.
- 2. Description of the Scope of Services for at least three (3) projects in which the Staff and/or sub-consultant has provided services similar to those described in this Request for Proposals. Please include the individual's role in each project and all relevant aspects of each project.

D. Methodology

Project Approach: Provide a brief narrative of the Offeror's approach to the services described in this Request for Proposals. Availability: Describe the availability of the Staff proposed and the turnaround time for each request to be made by the Authority.

E. Certifications and Representations of Offerors

Each Offeror must complete the Certifications and Representations of Offerors provided in **Attachment D**.

F. Minority and Women Business Participation Plan

HACP MBE and WBE Goals. It is the policy of HACP to ensure that Minority Business Enterprises (MBEs) and Women-owned Businesses (WBEs) are provided maximum opportunity to participate in contracts let by HACP. In accordance with Executive Order 11625, HACP has established a minimum threshold of eighteen percent (18%) of the total dollar amount for MBE utilization in this contract. HACP has established a seven percent (7%) minimum threshold for participation of WBEs, and, HACP strongly encourages and affirmatively promotes the use of MBEs and WBEs in all HACP contracts. For these purposes, an MBE is defined as "any legal entity other than a joint venture, organized to engage in commercial transactions, that is at least fifty-one percent (51%) owned and controlled by one or more minority persons." Also, a minority person is defined as a member of a socially or economically disadvantaged minority group, which includes African-Americans, Hispanic-Americans, Native-Americans, and Asian-Americans. A WBE/MBE is defined as "any legal entity other than a joint venture, organized to engage in commercial transactions, that is at least fifty-one percent (51%) owned and controlled by a female.

Proposals submitted in response to this solicitation <u>MUST</u> include an MBE/WBE participation plan which, at a minimum, demonstrates "Best Efforts" have been taken to achieve compliance with MBE/WBE goals. HACP's Procurement Policy defines "Best Efforts" in compliance with MBE/WBE goals to mean that the contractor must certify and document with its bid or proposal that it has contacted in writing at least ten (10) certified MBE/WBE subcontractors to participate in the proposed contract with HACP or lesser number if the contractor provides documentation that ten (10) certified MBE and ten (10) certified WBE contractors could not be identified. Each contractor

shall certify as to same under penalty of perjury and shall submit the back-up documentation with its bid or proposal. Any bid or proposal received from a contractor that does not contain such certification and back-up documentation acceptable to HACP may be deemed non-responsive by HACP.

If you have any questions regarding the HACP MBE/WBE goals please contract Mr. Kim Detrick, Director of Procurement, by e-mail at Kim.Detrick@HACP.org or by contacting him at the Procurement Department, Housing Authority of the City of Pittsburgh, 100 Ross Street, 2nd Floor, Pittsburgh PA 15219, telephone (412) 456-5000, Ext. 8502. Proposals must demonstrate how the Offeror intends to meet or exceed these goals. Also, complete the table provided in **Attachment E** and <u>include with your proposal.</u>

G. Section 3 Participation

Section 3 of the Housing and Urban Development Act of 1968, as amended (12 U.S.C. 1701, et seq.) (the "Act") requires the Housing Authority of the City of Pittsburgh to ensure that employment and other economic and business opportunities generated by financial assistance from the Department of Housing and Urban Development ("HUD"), to the greatest extent feasible, are directed to public housing residents and other low income persons, particularly recipients of government housing assistance, and business concerns that provide economic opportunities to low and very low income persons.

To comply with the Act HACP requires its contractors to provide equal employment opportunity to all employees and applicants for employment without regard to race, color, religion, sex, national origin, disability, veteran's or marital status, or economic status and to take affirmative action to ensure that both job applicants and existing employees are given fair and equal treatment.

The goal of this policy is to obtain a reasonable level of success in the recruitment, employment, and utilization of HACP residents and other eligible persons and/or businesses by contractors working on contracts partially or wholly funded with HUD monies. HACP shall examine and consider a contractor's potential for success in providing employment and business opportunities to those covered under Section 3 prior to acting on any proposed contract award. In response to any RFP, RFQ or IFB HACP will require submission of the Section 3 Opportunities Plan and roster of current employees, and certification that the bidder will comply with the requirements of Section 3 either by hiring Section 3 employees to directly perform under the contract or by committing a dollar amount to HACP's Section 3 program in an amount consistent with the chart below.

Below are the HACP Section 3 Guidelines as listed in the HACP Program Manual:

RESIDENT HIRING REQUIREMENTS / RESIDENT HIRING SCALE

TOTAL LABOR DOLLARS USE TOTAL CONTRACT AMOUNT FOR SERVICE CONTRACTS	RESIDENT LABOR AS A % OF TOTAL LABOR A. DOLLARS
Labor dollars \$25,000 but less than \$100,000	10% of the labor dollars
\$100,000, but less than \$200,000	9% of the labor dollars
At least \$200,000, but less than \$300,000	8% of the labor dollars
At least \$300,000, but less than \$400,000	7% of the labor dollars
At least \$400,000, but less than \$500,000	6% of the labor dollars
At least \$500,000, but less than \$1 million	5% of the labor dollars
At least \$1 million, but less than \$2 million	4% of the labor dollars
At least \$2 million, but less than \$4 million	3% of the labor dollars
At least \$4 million, but less than \$7 million	2% of the labor dollars
\$7 million or more	½ to 1 % of the labor dollars

^{**}A copy of HACP's Section 3 Program Manual is available for download at www.HACP.org

A copy of HUD's Section 3 requirement is provided in Attachment F. If you have any questions regarding the Section 3 Requirements or would like to discuss goals and planning for Section 3 Requirements please contract Lloyd C. Wilson, Jr., Section 3 Liaison, by e-mail at Lloyd.Wilson@HACP.org or by contacting him at Housing Authority of the City of Pittsburgh, Bedford Hope Center 2305 Bedford Avenue, Pittsburgh PA 15219, telephone (412) 456-5000 ext. 1048. Proposals must demonstrate how the Offeror intends to meet or exceed the Authority's Section 3 requirements. Also, complete **Attachment F Section 3 Opportunities Plan** and include with your proposal.

Any bid or proposal received from a contractor that does not contain a Section 3 Opportunities Plan or certification and back-up documentation acceptable to HACP will be deemed non-responsive by HACP.

H. Firm Demographics

Provide demographic description of all employees of your firm using the table provided in Attachment G.

I. TIN/W-9 Form

Complete a W-9 Request for Tax Payer Identification Number and Certification, as provided in Attachment H.

J. MBE/WBE Letter of Intent

Complete a Letter of Intent for each MBE/WBE firm contacted. A sample letter is provided in Attachment I.

SECTION V EVALUATION CRITERIA

The Evaluation Committee will evaluate and will score each proposal that is submitted as a complete response. It is noted that the proposed Fee will be evaluated separately. Responses may receive a maximum score of one hundred (100) points subdivided as follows:

Experience of Offeror:

Maximum 25 points

Demonstrated successful experience and capability of the proposed staff and sub-consultants proposed for this project in providing the services described in this Request for Proposals.

Capacity: Maximum 25 points

Demonstrated ability of the Offeror to provide the resources (staffing, equipment, office facilities and other) necessary for the timely and efficient implementation of HACP's goals and objectives as described in this solicitation.

Proposed Fee: Maximum 15 points

Proposed rates and level of service are reasonable and appropriate in relation to the services requested.

Methodology: Maximum 10 points

The Offeror's proposed methodology is reasonable and logical and will ensure that HACP requirements will be met and indicates that the Offeror has a clear understanding of the scope of services required.

MBE/WBE Participation

Maximum 10 points

Demonstrated experience and commitment of the Offeror to assist the HACP in meeting its requirement and goals related to Minority/Women Business Participants.

Section 3 Maximum 15 points

Demonstrated commitment to assist the HACP in meeting its requirements and goals related to Section 3.

Deductions

Points may be deducted for failure to submit all required documents or for submitting irrelevant or redundant material.

SECTION VI PROCUREMENT AND AWARD PROCESS

Pursuant to 24 C.F.R. Section 85.36 (d)(3), Safety Consultant are being procured as described in Section II of this solicitation. The following instructions are intended to aid Offerors in the preparation of their Proposals:

A. Pre-Submission Conference

A pre-submission conference will be conducted on March 24, 2016 at 10 AM, at 100 Ross Street, 2nd Floor, Pittsburgh, PA 15219. Nothing discussed or expressed at the Pre-Submission Conference will change, alter, amend or otherwise modify the terms of this Solicitation unless a subsequent written amendment (addendum) is issued. Verbal responses by HACP's representatives shall not constitute an amendment or change to this Solicitation.

Material issues raised and addressed at the Pre-Submission Conference shall be answered solely through an addendum to this Solicitation. Likewise, ambiguities and defects of this Solicitation raised at the Pre-Submission Conference shall be corrected by a written amendment only, which, if issued, shall form an integral part hereof.

Although not mandatory, all prospective respondents are strongly encouraged to attend the Pre-Submission Conference. Failure to attend will not excuse the legal contractual duty imposed by this Solicitation and the subsequent contract on each respondent to familiarize itself with the request for proposals.

Each firm shall submit in writing to the Contract Manager to request additional information as follows:

- 1. Describe any items, information, reports or the like, if any, that the Proposer will require from the HACP in order to comply with the scope of Services.
- 2. Identify any revisions to the Sample Contract that the Proposer will require in order to provide the services identified herein. Proposers are required to submit requests for revisions to the Contract, if any, to the HACP in writing at the time of proposal submission.

B. Amendments to Solicitation

Any and all amendments to this Solicitation shall be sent by certified mail, return receipt requested, electronic mail, and/or by fax, to all potential Offerors who attend the Pre-Submission Conferences and/or receive the solicitation materials.

Notwithstanding any information that may be contained in the Solicitation and amendments thereto, Offerors are responsible for obtaining all information required thus enabling them to submit Responses.

C. Submission of Proposals and/or Amendments to Proposals; Deadlines

Responses may be hand-delivered or sent by certified or registered mail, return receipt requested, to the following address:

Mr. Kim Detrick Procurement Director/Contracting Officer Housing Authority of the City of Pittsburgh 100 Ross Street, 2nd Floor Suite 200 Pittsburgh, PA 15219

Proposals must be received at the above address no later than **April 8, 2016 at 10:00 A.M.**, regardless of the selected delivery mechanism.

Each Response will be date-time stamped immediately upon its receipt at HACP to document its timeliness. Any Proposal received after the specified deadline shall be automatically rejected and will be returned unopened except as identified in the Instructions to Offerors attached hereto.

Any amendments to a response must be received before the specified response due date and time established for the delivery of the original Proposal except as identified in the Instructions to Offerors attached hereto.

D. Evaluation and Award Process

HACP staff will review each Proposal to determine if it was complete and if it was responsive to this Request for Proposals. HACP may allow an Offeror to correct minor deficiencies in its Proposal that do not materially affect the Proposal.

All Proposals determined to be complete and responsive will be provided to an HACP Evaluation Committee. HACP's Evaluation Committee will evaluate the Proposals utilizing the criteria established in Section V of this Request for Proposals.

HACP reserves the right to interview Offerors in the competitive range, request additional information from selected Offerors and/or negotiate terms and conditions with selected Offerors.

HACP will perform a responsibility determination of the highest ranked Offeror which may include reference and financial background checks.

HACP will award a contract to the highest-ranked Offeror or Offerors determined to be responsive and responsible and whose offer is in the best interest of HACP.

HACP shall not be responsible for and will not reimburse any Offeror for any cost(s) associated with preparing a proposal.

A Proposal submitted by an Offeror does not constitute a contract, nor does it confer any rights on the Offeror to the award of a contract. A letter or other notice of Award or of the intent to Award shall not constitute a contract. A contract is not created until all required signatures are affixed to the contract.

Prior to contract execution of any professional service contracts which have a potential amount of \$25,000.00 or greater, the selected firm may be required to appear before and present a Minority and Woman Owned Business participation plan to the City of Pittsburgh Equal Employment Opportunity Review Commission for approval. Any HACP contract which has a potential amount of \$50,000.00 or more is subject to approval by the HACP Board of Directors.

ATTACHMENT K

PROFESSIONAL ADA/UFAS THIRD PARTY CERTIFICATION SERVICES RFP#750-19-16 FEE SHEET

(To be submitted in a separate sealed envelope)

PRICE IS TO BE LISTED PER THE FOLLOWING:

Initial 3 year Term

Proposed Staff	Proposed Hourly Billing Rates(\$)	Number of Hours/year	Number of months	Total(hourly rate x # hours/year x # of months)
Project Manager		40	36	
Quality Assurance Manager		40	36	
Code Inspector/Plans Examiner		40	36	
Registered Architect/Plans Examiner		40	36	
Senior Designer/Plans examiner		40	36	
TOTAL				\$

EXTENSION OPTION 1

Proposed Staff	Proposed Hourly	Number of	Number of	Total(hourly rate x
	Billing Rates(\$)	Hours/year	months	# hours/year x # of
		•		months)
Project Manager		40	12	
Quality Assurance		40	12	
Manager				
Code Inspector/Plans		40	12	
Examiner				
Registered Architect/Plans		40	12	
Examiner				
Senior Designer/Plans		40	12	
examiner				
				\$
TOTAL				

EXTENSION OPTION 2

Proposed Staff	Proposed Hourly Billing Rates(\$)	Number of Hours/year	Number of months	Total(hourly rate x # hours/year x # of months)
Project Manager		40	12	,
Quality Assurance Manager		40	12	
Code Inspector/Plans Examiner		40	12	
Registered Architect/Plans Examiner		40	12	
Senior Designer/Plans examiner		40	12	
TOTAL				\$

Total Bid Amount: \$	
	(Add Total blocks for Initial Term + Ext. Opt. 1 + Ext. Opt 2)
Total Rid Amount in words:	
Total Bid / Milouilt III words.	
Company Name (Printed):	
Company Name (Finited).	
Nama (Drintad)	
Name (Printed):	
Title:	
Address:	
DI (F)	
Phone/Fax:	
Email Address:	
Liliali Addiess.	
Signature:	